



## SGXNet Announcement

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**26 February 2024**

### **ISSUE OF S\$300,000,000 3.45 PER CENT. NOTES DUE 2027 UNDER THE S\$1,500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME OF SINGAPORE EXCHANGE LIMITED**

Singapore Exchange Limited (the "**Company**") refers to its announcement dated 19 February 2024 in relation to the proposed issue of S\$300,000,000 in aggregate principal amount of 3.45 per cent. notes due 2027 comprised in Series 002 (the "**Notes**"). The Company wishes to announce that it has today issued the Notes. DBS Bank Ltd., Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited were the joint lead managers, and Industrial and Commercial Bank of China Limited, Singapore Branch was the co-manager.

The Notes have been issued under the S\$1,500,000,000 Multicurrency Debt Issuance Programme (the "**Programme**") pursuant to certain exemptions invoked under Sections 274 and/or 275 of the Securities and Futures Act 2001 of Singapore.

The Notes bear interest at a fixed rate of 3.45 per cent. per annum payable semi-annually in arrear on 26 February and 26 August in each year and will mature on 26 February 2027.

Approval in-principle has been received from the Monetary Authority of Singapore ("**MAS**") for permission to deal in, and for the listing of, the Notes on the Official List of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). Approval in-principle from the MAS, admission to the Official List of the SGX-ST, and listing of the Notes on the SGX-ST are not to be taken as an indication of the merits of the Company and its subsidiaries, the Programme or the Notes. The MAS assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein.

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The Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 27 February 2024.

Issued By:

Singapore Exchange Limited