



KIM HENG OFFSHORE & MARINE HOLDINGS LIMITED
(Company Registration Number: 201311482K)
(Incorporated in the Republic of Singapore on 29 April 2013)

LIVE WEBCAST OF EXTRAORDINARY GENERAL MEETING ON 23 APRIL 2021

The Board of Directors (the “**Board**”) of Kim Heng Offshore & Marine Holdings Limited (the “**Company**”) refers to:

- (a) the Company’s Notice of Extraordinary General Meeting dated 1 April 2021 (“**Notice of EGM**”) in respect of the Company’s Extraordinary General Meeting which will be held on 23 April 2021 at 9.45 a.m. or immediately following the conclusion or adjournment of the Annual General Meeting of the Company to be held at 9.30 a.m. on the same day (the “**EGM**”);
- (b) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means;
- (c) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”) which was gazetted on 13 April 2020 (amended on 14 April 2020, 24 April 2020 and 29 September 2020), and which sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies for the period starting on 27 March 2020 and ending on 30 June 2021; and
- (d) the joint statement by ACRA, MAS and SGX RegCo on 1 October 2020 on the updated checklist providing guidance for listed and non-listed entities on the manner in which general meetings are to be conducted (“**Checklist**”), which was first issued amid the evolving COVID-19 situation on 13 April 2020 and updated on 27 April 2020 and 22 June 2020.

In light of the above developments, the EGM will be held via electronic means and the Company is arranging for a live webcast of the EGM proceedings (the “**Live EGM Webcast**”) which will take place on 23 April 2021 at 9.45 a.m. or immediately following the conclusion or adjournment of the Annual General Meeting of the Company to be held at 9.30 a.m. on the same day. Accordingly, shareholders may participate at the EGM by:

- (a) observing and/or listening to the EGM proceedings through the Live EGM Webcast;
- (b) submitting questions in advance of the EGM; and
- (c) appointing the chairman of the meeting as proxy to attend, speak and vote on their behalf at the EGM.

In view of the COVID-19 restrictions, the Company will not be able to accept any physical attendance by shareholders. Any shareholder seeking to attend the EGM physically in person will be turned away.

IMPORTANT NOTICE

Shareholders must note the following in relation to the EGM

LIVE WEBCAST

Shareholders may watch the EGM proceedings through the Live EGM Webcast. To do so, shareholders will need to register at <https://conveneagm.com/sg/kimheng> (the “**Registration Link**”) by 9.45 a.m. on 21 April 2021 (the “**Registration Deadline**”), providing their full name and identification number to enable the Company to verify their status.

Upon successful registration, each such shareholder or its corporate representative will receive a verification email by 12.00 p.m. on 21 April 2021. The email will contain instructions to verify your email address. Each authenticated and verified shareholders or its corporate representative will be able to access the live webcast or live audio feed of the EGM proceedings using the account information created during the registration process on the Registration Link.

Shareholders must not forward the abovementioned link to other persons who are not shareholders of the Company and who are not entitled to attend the EGM. This is also to avoid any technical disruptions or overload to the Live EGM Webcast.

Shareholders who had submitted their registration via the Registration Link by the Registration Deadline but do not receive an email response by 12:00 p.m. on 21 April 2021 may contact the Company by email to AGM2020@kimheng.com.sg for assistance.

SUBMISSION OF PROXY FORMS TO VOTE

Shareholders who wish to vote at the EGM may submit a proxy form to appoint the Chairman of the EGM to cast votes on their behalf.

The proxy form (a copy of which is also attached hereto), duly completed and signed, must be submitted:

- During registration on the Registration Link by no later than 9.45 a.m. on 21 April 2021 (<https://conveneagm.com/sg/kimheng>);
- By mail, to the Company’s registered office at 9 Pandan Crescent, Singapore 128465 by no later than 9.45 a.m. on 21 April 2021; or
- By email to Proxy2021@kimheng.com.sg by no later than 9.45 a.m. on 21 April 2021.

CPF or SRS investors who wish to vote should approach their respective CPF Agent Banks or SRS Operators to submit their votes at least seven (7) working days before the EGM (i.e. by 9.45 a.m. on 14 April 2021 in order to allow sufficient time for their respective relevant intermediaries to in turn submit a proxy form to appoint the Chairman of the EGM to vote on their behalf by the cut-off date.

Please note that shareholders will not be able to vote through the live webcast and can only vote with their proxy forms which are required to be submitted in accordance with the foregoing paragraphs.

SUBMISSION OF QUESTIONS

Shareholders may submit questions relating to the items on the agenda of the EGM, via either of the following methods:

- During registration on the Registration Link (<https://conveneagm.com/sg/kimheng>); or
- By email to email address: Proxy2021@kimheng.com.sg.

All mails and emails should include their full name and identification number of shareholders for authentication purposes. All questions must be submitted by 9.45 a.m. on 16 April 2021.

The Company will endeavour to address the substantial and relevant questions posted by authenticated shareholders before the EGM. The responses to such questions from shareholders will be posted on the SGXNet and the Company's website by 21 April 2021, or addressed at the EGM.

Due to the constantly evolving COVID-19 situation, the Company may be required to change its EGM arrangements at short notice. Shareholders are advised to regularly check the Company's website or announcements released on SGXNET for updates on the EGM. Further, in light of the current COVID-19 measures, which may make it difficult for shareholders to submit completed proxy forms by post, shareholders are strongly encouraged to submit requests for a hard copy of proxy form as well as to submit completed proxy forms electronically via email.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary
1 April 2021

*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Tay Sim Yee (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.