

PROPOSED NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 136,506,756 RIGHTS SHARES ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY EIGHT (8) EXISTING ORDINARY SHARES IN THE ISSUED SHARE CAPITAL OF THE TRENDLINES GROUP LTD., HELD AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "PROPOSED RIGHTS ISSUE")

– DESPATCH OF NOTIFICATION LETTER AND RIGHTS ISSUE FORMS

*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in The Trendlines Group Ltd.'s (the "**Company**") announcements dated 30 June 2025, 1 July 2025, 2 July 2025, 17 July 2025, 21 July 2025 and 23 July 2025 (the "**Announcements**") in relation to, inter alia, the Proposed Rights Issue and the Instructions Booklet.*

1. DESPATCH OF THE NOTIFICATION LETTER AND THE FORMS

- 1.1. The Company's board of directors wishes to announce that a notification letter specifying the online locations at which the Instructions Booklet, and containing, among others, instructions on how to view, download and print the electronic version of the Instructions Booklet ("**Notification Letter**"), together with the application and acceptance form for the Rights Shares and Excess Rights Shares ("**ARE**") and/or the provisional allotment letter for the Rights Shares ("**PAL**"), as the case may be, were despatched to the Entitled Shareholders today.
- 1.2. Entitled Depositors who do not receive the Notification Letter or ARE may contact the CDP during the period from the opening date of the Proposed Rights Issue, being 1 August 2025, up to 5.30 p.m. on 15 August 2025, or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company.
- 1.3. Entitled Scripholders who do not receive the Notification Letter or PAL may obtain a copy from the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, Keppel Bay Tower, #14-07 Singapore 098632, during the period from the date the Proposed Rights Issue commences up to 5.30 p.m. on 15 August 2025, or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company.
- 1.4. For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Rights Shares will not be offered to, and the Notification Letter, Instructions Booklet and its accompanying documents have not been and will not be despatched to, Foreign Shareholders or into any jurisdiction outside of Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Proposed Rights Issue. No provisional allotment of the Rights Shares has been made or will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by any Foreign Shareholder will be valid.

2. ACCEPTANCE OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND APPLICATIONS FOR EXCESS RIGHTS SHARES

- 2.1. Acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares may only be made:
 - (a) in the case of Entitled Depositors, on the ARE or by way of Electronic Application through the ATMs of United Overseas Bank Limited (the "**Participating Bank**") or through an accepted electronic payment service (such as PayNow) or electronic service delivery networks; and/or

(b) in the case of Entitled Scripholders, on the PAL.

For SRS Investors and investors who hold Shares through a finance company and/or Depository Agent, acceptances of the Rights Shares and (if applicable) applications for Excess Rights Shares must be done through their SRS Approved Banks, finance companies and/or Depository Agents (as the case may be). Such investors will receive notification letter(s) from their respective SRS Approved Banks, finance companies and/or Depository Agents and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective SRS Approved Banks, finance companies and/or Depository Agents. Applications made by such investors directly through CDP, Electronic Applications through ATMs of the Participating Bank or Accepted Electronic Services, the Share Registrar and/or the Company will be rejected.

ADR Holders who hold ADRs through the ADR Depositary (who, in turn, holds Shares represented by such ADRs through its Singapore custodian(s)) and who wish to participate in the Proposed Rights Issue must do so through the ADR Depositary, subject to the terms and conditions of the depositary agreement with the ADR Depositary and subject to all applicable laws. Subject to the terms and conditions of the depositary agreement with the ADR Depositary, such ADR Holders should provide the appropriate instructions early in order for the ADR Depositary and its Singapore custodian(s) to make the relevant acceptance and (if applicable) application by the Closing Date. Any acceptance and/or application made or purported to be made directly through CDP, the Share Registrar, the Company and/or by way of Electronic Application at any ATM of the Participating Bank or an Accepted Electronic Service will be rejected.

Further information on the procedures for acceptance and payment of the Rights Shares and the application for and payment of Excess Rights Shares by the Entitled Shareholders can be found in the Instructions Booklet.

3. INDICATIVE TIMETABLE OF KEY EVENTS

Entitled Shareholders should take note of the following important dates and times in respect of the Proposed Rights Issue:

Shares trade ex-rights	: 28 July 2025 from 9.00 a.m.
Record Date	: 29 July 2025 at 5.00 p.m.
Dissemination and/or despatch of the Instructions Booklet (together with the ARE or PAL, as the case may be) to the Entitled Shareholders	: 1 August 2025
Opening date and time for the Proposed Rights Issue	: 1 August 2025 at 9.00 a.m.
Last date and time for acceptance and payment for Rights Shares	: 15 August 2025 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)
Last date and time for acceptance and payment for Excess Rights Shares	: 15 August 2025 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)
Expected date for issuance of Rights Shares	: 22 August 2025
Expected date for crediting of Rights Shares	: 25 August 2025

Expected date for refund of : 25 August 2025
unsuccessful applications (if made
through CDP)

Expected date for listing and : 25 August 2025 at 9.00 a.m.
commencement of trading of Rights
Shares

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the timetable to be modified. However, the Company may, upon consultation with its advisers, and with the approval of the SGX-ST, the Sponsor and/or CDP, modify the timetable subject to any limitations under any applicable laws, rules or regulations. In such an event, the Company will publicly announce any modification to the above timetable through a SGXNet announcement to be posted on the SGX-ST's website at the URL: <https://www.sgx.com/securities/company-announcements>.

This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Instructions Booklet.

BY ORDER OF THE BOARD OF

The Trendlines Group Ltd.

Haim Brosh
Executive Director and Chief Executive Officer

1 August 2025

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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