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CSI PROPERTIES LIMITED

資本策略地產有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 497)

EFFECTIVE DATE OF THE SHARE CONSOLIDATION, THE AUTHORISED SHARE CAPITAL INCREASE AND THE CHANGE IN BOARD LOT SIZE

References are made to (i) the circular (the “**Circular**”) of CSI Properties Limited (the “**Company**”) dated 17 February 2025; and (ii) the voting results announcement dated 6 March 2025 (“**Announcement**”) in respect of the special general meeting of the Company held on the same date (“**SGM**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular and the Announcement.

EFFECTIVE DATE OF THE SHARE CONSOLIDATION AND THE AUTHORISED SHARE CAPITAL INCREASE

The Board is pleased to announce that approval has been granted by the Listing Committee for the listing of, and permission to deal in, the Consolidated Shares. The ordinary resolutions to approve the Share Consolidation, the Authorised Share Capital Increase and the transactions contemplated by the Strategic Funding & Partnership Proposal have also been duly passed by the Shareholders at the SGM on 6 March 2025. As all the conditions of the Share Consolidation and the Authorised Share Capital Increase as set out in the Circular have been fulfilled, the Share Consolidation and the Authorised Share Capital Increase will become effective on Monday, 10 March 2025. Dealings in the Consolidated Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, 10 March 2025.

* *For identification purpose only*

Please refer to the Circular for the details, including the trading arrangement, the arrangement for exchange of share certificates and matching services for odd lots in connection with the Share Consolidation. The Shareholders should note that, upon the Share Consolidation becoming effective, new share certificates of the Consolidated Shares will be issued in red colour, while the existing share certificates in yellow colour will cease to be valid for trading, settlement and registration purpose, but will remain valid and effective as documents of title.

EFFECTIVE DATE OF THE CHANGE IN BOARD LOT SIZE

As a result of the Share Consolidation becoming effective, the Change in Board Lot Size will come into effect on Monday, 24 March 2025. The board lot size of the Shares for trading on the Stock Exchange will be changed from 10,000 Existing Shares to 20,000 Consolidated Shares. The original counter for trading in the Consolidated Shares in the new board lot size of 20,000 Consolidated Shares will re-open at 9:00 a.m. on Monday, 24 March 2025. For details of the trading arrangement, please refer to the Circular and the expected timetable therein.

By Order of the Board
CSI Properties Limited
Kan Sze Man
Company Secretary

Hong Kong, 7 March 2025

As at the date of this announcement, the executive Directors are Mr. Chung Cho Yee, Mico (Chairman), Mr. Kan Sze Man, Mr. Chow Hou Man, Mr. Ho Lok Fai, Mr. Leung King Yin, Kevin and Ms. Chung Yuen Tung, Jasmine; and the independent non-executive Directors are Mr. Cheng Yuk Wo, Mr. Shek Lai Him, Abraham, GBS, JP and Dr. Lo Wing Yan, William, JP.