

news release

Mandarin Oriental International Limited

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The following announcement was issued today to a Regulatory Information Service approved by the Financial Conduct Authority in the United Kingdom.

MANDARIN ORIENTAL INTERNATIONAL LIMITED ADMISSION TO TRADING

16th March 2015 – Applications have been made to the UK Listing Authority for 250,930,401 New Ordinary Shares to be admitted to the standard listing segment of the Official List and to the London Stock Exchange for the New Ordinary Shares to be admitted to trading on the main market for listed securities. It is expected that Admission will become effective and dealings in New Ordinary Shares will commence, nil paid, at 8.00 a.m. on 17th March 2015.

It is expected that dealings on the Singapore Exchange in the Nil Paid Rights Allocations will commence at 9.00 a.m. (Singapore time) on Tuesday, 17th March 2015.

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The Rights Issue is being underwritten by Jardine Strategic Holdings Limited ('Jardine Strategic').

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