### SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

### NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/ UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM **3** (Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

## Part I - General

1. Name of Listed Issuer:

AIMS AMP Capital Industrial REIT

- 2. Type of Listed Issuer:
  - Company/Corporation
  - Registered/Recognised Business Trust
  - ✓ Real Estate Investment Trust

Name of Trustee-Manager/Responsible Person:

AIMS AMP Capital Industrial REIT Management Limited

- 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?
  - No (Please proceed to complete Part II)
  - ✓ Yes (Please proceed to complete Parts III & IV)
- 4. Date of notification to Listed Issuer:

16-Mar-2018

	Part III - Substantial Sh	areholder(s)/Un	itholder(s) Detai	ls
[To l	be used for multiple Substantial Sha			
	stantial Shareholder/Unitholder A			
1.	Name of Substantial Shareholder/			
1.	AMP Capital Finance Limited			7
2.	Is Substantial Shareholder/Unitho securities of the Listed Issuer are h		•	
	✓ No			
3.	Notification in respect of:			
	Becoming a Substantial Sharehold			
	✓ Change in the percentage level of		maining a Substantia	I Shareholder/Unitholder
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	16-Mar-2018			
5.	Date on which Substantial Shareho change in, interest i ( <i>if different</i>			•
	16-Mar-2018			
6.	Explanation ( <i>if the date of becomin change in, interest</i> ):	ng aware is differe	ent from the date of	f acquisition of, or the
	N/A			
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the tran	conversion price k	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures:	35,753,225	0	35,753,225
As a unit	a percentage of total no. of voting shares/ s: (	5.23	0	5.23
	Immediately after the transaction	Direct Interest	Deemed Interest	Total

62,487,383

9.14

0

0

units: 🅤

convertible debentures :

No. of voting shares/units held and/or underlying the rights/options/warrants/

As a percentage of total no. of voting shares/

62,487,383

9.14

	N/A	
	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ olders]
	Please	e refer to attached shareholding chart.
D.	Attac	chments ( <i>if any</i> ): 🕤
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
۱.		s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
_	_	
2.		arks ( <i>if any</i> ):
	the ci	e see the attached public release by AMP Capital Investors Limited relating to, amongst other things, rcumstances giving rise to the change of the interest referred to in this notice. An extract of the sition agreement in relation to AMP Capital Finance Limited obtaining an increased direct interest is ned.
	stantia	al Shareholder/Unitholder B
ub		e of Substantial Shareholder/Unitholder:
	Nam	
ub		Limited

### 3. Notification in respect of:

- Becoming a Substantial Shareholder/Unitholder
- ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
- Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

16-Mar-2018

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

16-Mar-2018

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

N/A

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	63,814,724	63,814,724
As a percentage of total no. of voting shares/ units:	0	9.34	9.34
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	63,814,724	63,814,724
As a percentage of total no. of voting shares/ units:	0	9.34	9.34

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Upon completion of the acquisition of the 26,734,158 units by AMP Capital Finance Limited from Parangool Overseas Limited, AMP Limited will be deemed interested in the 62,487,383 units in the Issuer held directly by AMP Capital Finance Limited and it has a deemed interest in 1,327,341 units in the Issuer held directly by AIM AMP Capital Industrial REIT Management Limited.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

10.	Atta	chments ( <i>if any</i> ): 🕤			
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)			
11.	lf thi	s is a replacement of an earlier notification, please provide:			
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):			
	(b)	Date of the Initial Announcement:			
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:			
12.	Remarks ( <i>if any</i> ):				
	the ci extra	e see the attached public release by AMP Capital Investors Limited relating to, amongst other things, rcumstances giving rise to the change in characterisation of the interest referred to in this notice. An ct of the acquisition agreement in relation to AMP Capital Finance Limited obtaining an increased direct est is attached.			
Sub	the ci extrac intere	rcumstances giving rise to the change in characterisation of the interest referred to in this notice. An ct of the acquisition agreement in relation to AMP Capital Finance Limited obtaining an increased direc			
<u>Sub</u> 1.	the ci extrac intere	rcumstances giving rise to the change in characterisation of the interest referred to in this notice. An ct of the acquisition agreement in relation to AMP Capital Finance Limited obtaining an increased directed est is attached.			
	the ci extrac intere	rcumstances giving rise to the change in characterisation of the interest referred to in this notice. An ct of the acquisition agreement in relation to AMP Capital Finance Limited obtaining an increased direct est is attached.			
	the ci extrac intere ostantia Nam AMP Is S secu	rcumstances giving rise to the change in characterisation of the interest referred to in this notice. An ct of the acquisition agreement in relation to AMP Capital Finance Limited obtaining an increased direct al Shareholder/Unitholder C The of Substantial Shareholder/Unitholder: Group Holdings Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?			
1.	the ci extraction interestantian Nam AMP Is S secu Secu Y V N Notif	rcumstances giving rise to the change in characterisation of the interest referred to in this notice. An ct of the acquisition agreement in relation to AMP Capital Finance Limited obtaining an increased direct al Shareholder/Unitholder C The of Substantial Shareholder/Unitholder: Group Holdings Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?			
1. 2.	the ci extraction interest ostantia Nam AMP Is S secu Secu Y V N Notifi	rcumstances giving rise to the change in characterisation of the interest referred to in this notice. An ct of the acquisition agreement in relation to AMP Capital Finance Limited obtaining an increased direct al Shareholder/Unitholder C al Shareholder/Unitholder C Group Holdings Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the irities of the Listed Issuer are held solely through fund manager(s)? es to fication in respect of: tecoming a Substantial Shareholder/Unitholder			
1. 2.	the ci extraction interest ostantia Nam AMP Is S secu Y V N Notifi B V C	rcumstances giving rise to the change in characterisation of the interest referred to in this notice. An ct of the acquisition agreement in relation to AMP Capital Finance Limited obtaining an increased direct al Shareholder/Unitholder C al Shareholder/Unitholder C Group Holdings Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the irities of the Listed Issuer are held solely through fund manager(s)? es lo fication in respect of: secoming a Substantial Shareholder/Unitholder			
1. 2.	the ci extraction intered ostantia Nam AMP Is S secu Y V V Notif B C C C	rcumstances giving rise to the change in characterisation of the interest referred to in this notice. An ct of the acquisition agreement in relation to AMP Capital Finance Limited obtaining an increased direct al Shareholder/Unitholder C The of Substantial Shareholder/Unitholder: Group Holdings Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the arities of the Listed Issuer are held solely through fund manager(s)? res lo fication in respect of: secoming a Substantial Shareholder/Unitholder change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder			
1. 2. 3.	the ci extraction intered ostantia Nam AMP Is S secu Y V N Notif B V C Date	rcumstances giving rise to the change in characterisation of the interest referred to in this notice. An ct of the acquisition agreement in relation to AMP Capital Finance Limited obtaining an increased direct al Shareholder/Unitholder C () the of Substantial Shareholder/Unitholder: Group Holdings Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es lo fication in respect of: eecoming a Substantial Shareholder/Unitholder change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder ceasing to be a Substantial Shareholder/Unitholder			
1. 2. 3.	the ci extraction intered ostantia Nam AMP Is S secu Y V N Notii B V C Date 16-M Date	rcumstances giving rise to the change in characterisation of the interest referred to in this notice. An ct of the acquisition agreement in relation to AMP Capital Finance Limited obtaining an increased direct al Shareholder/Unitholder C () () () () () () () () () () () () ()			

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

N/A

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	63,814,724	63,814,724
As a percentage of total no. of voting shares/ units:	0	9.34	9.34
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	63,814,724	63,814,724
As a percentage of total no. of voting shares/ units:	0	9.34	9.34

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Upon completion of the acquisition of the 26,734,158 units by AMP Capital Finance Limited from Parangool Overseas Limited, AMP Group Holdings Limited will be deemed interested in the 62,487,383 units in the Issuer held directly by AMP Capital Finance Limited and it has a deemed interest in 1,327,341 units in the Issuer held directly by AIM AMP Capital Industrial REIT Management Limited.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to attached shareholding chart.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

1		1	1	1				

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks ( <i>if any</i> ):
	the cir extrac	e see the attached public release by AMP Capital Investors Limited relating to, amongst other things, recumstances giving rise to the change in characterisation of the interest referred to in this notice. An it of the acquisition agreement in relation to AMP Capital Finance Limited obtaining an increased direct st is attached.
Sub	stantia	al Shareholder/Unitholder D
1.	Nam	e of Substantial Shareholder/Unitholder:
1.		Holdings Limited
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the irities of the Listed Issuer are held solely through fund manager(s)? es o
3.		ication in respect of: ecoming a Substantial Shareholder/Unitholder
	✓ C	hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	□ C	easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	16-Ma	ar-2018
5.	chan	on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest ( <i>if different from item 4 above, please specify the date</i> ):
	16-Ma	ar-2018
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or the gee in, interest):
	N/A	
7.	warr	ntum of total voting shares/units ( <i>including voting shares/units underlying rights/options/</i> ants/convertible debentures {conversion price known}) held by Substantial Shareholder/ nolder before and after the transaction:
	Immea	liately before the transaction Direct Interest Deemed Interest Total

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	63,814,724	63,814,724
As a percentage of total no. of voting shares/ units:	0	9.34	9.34
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	63,814,724	63,814,724
	0	9.34	9.34

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Upon completion of the acquisition of the 26,734,158 units by AMP Capital Finance Limited from Parangool Overseas Limited, AMP Holdings Limited will be deemed interested in the 62,487,383 units in the Issuer held directly by AMP Capital Finance Limited and it has a deemed interest in 1,327,341 units in the Issuer held directly by AIM AMP Capital Industrial REIT Management Limited.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to attached shareholding chart.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks ( <i>if any</i> ):
		e see the attached public release by AMP Capital Investors Limited relating to, amongst other things, rcumstances giving rise to the change in characterisation of the interest referred to in this notice. An

extract of the acquisition agreement in relation to AMP Capital Finance Limited obtaining an increased direct

<u>Sub</u>	ostantial Shareholder/Unitholder E					
1.	Name of Substantial Shareholder/	Unitholder:		_		
	AMP Capital Holdings Limited					
2.	Is Substantial Shareholder/Unitho securities of the Listed Issuer are H			vhose interest in the		
3.	Notification in respect of:					
0.	Becoming a Substantial Sharehold	ler/Unitholder				
	✓ Change in the percentage level of	interest while still re	maining a Substantia	I Shareholder/Unitholde		
	Ceasing to be a Substantial Share	holder/Unitholder				
4.	Date of acquisition of or change in	interest:				
	16-Mar-2018					
5.	Date on which Substantial Sharehor change in, interest ( <i>if different</i> )					
	16-Mar-2018					
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):					
	N/A					
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the tran	conversion price k	•			
	Immediately before the transaction	Direct Interest	Deemed Interest	Total		
	of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures:	0	63,814,724	63,814,724		

As a percentage of total no. of voting shares/ units:	0	9.34	9.34
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	63,814,724	63,814,724
As a percentage of total no. of voting shares/ units:	0	9.34	9.34

Ov Iss	on completion of the acquisition of the 26,734,158 units by AMP Capital Finance Limited from Parango erseas Limited, AMP Capital Holdings Limited will be deemed interested in the 62,487,383 units in the uer held directly by AMP Capital Finance Limited and it has a deemed interest in 1,327,341 units in the uer held directly by AIM AMP Capital Industrial REIT Management Limited.
[Y	elationship between the Substantial Shareholders/Unitholders giving notice in this form: ou may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ hitholders]
Ple	ase refer to attached shareholding chart.
). At	tachments ( <i>if any</i> ):
Ċ	(The total file size for all attachment(s) should not exceed 1MB.)
1. If	this is a <b>replacement</b> of an earlier notification, please provide:
(a	) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):
(b	) Date of the Initial Announcement:
(c	) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
Ple rise	emarks ( <i>if any</i> ): ase see the attached public release by AMP Capital Investors Limited relating to the circumstances give to the change in characterisation of the interest referred to in this notice. An extract of the acquisition reement in relation to AMP Capital Finance Limited obtaining an increased direct interest is attached.

# Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):										
	✓ Voting shares/units										
	Rights/Options/Warrants over voting shares/units										
	Convertible debentures over voting shares/units (conversion price known)										
	Others (please specify):										
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:										
	26,734,158										
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders ( <i>excluding brokerage and stamp duties</i> ):										
	See clause 3.1 in the acquisition agreement dealing with consideration and rights of escalation										
4.	Circumstance giving rise to the interest or change in interest:										
	Acquisition of:										
	Securities via market transaction										
	Securities via off-market transaction (e.g. married deals)										
	Securities via physical settlement of derivatives or other securities										
	Securities pursuant to rights issue										
	Securities via a placement										
	Securities following conversion/exercise of rights, options, warrants or other convertibles										
	Disposal of:										
	Securities via market transaction										
	Securities via off-market transaction (e.g. married deals)										
	Other circumstances:										
	Acceptance of take-over offer for the Listed Issuer										
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in ( <i>please specify</i> ):										
	Others ( <i>please specify</i> ):										

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Reema Monisha Ramswarup

(b) Designation (*if applicable*):

Company Secretary

(c) Name of entity (*if applicable*):

AMP Capital Finance Limited

Transaction Reference Number (auto-generated):

8	4	4 4	3	5 3	4	1	4	2	2	8	5	3	
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