

EMERGING TOWNS & CITIES SINGAPORE LTD.

(Formerly known as Cedar Strategic Holdings Ltd.)
(Incorporated in the Republic of Singapore)
(Company Registration No. 198003839Z)

RECEIPT OF LISTING AND QUOTATION NOTICE IN RESPECT OF THE LISTING & QUOTATION OF UP TO 468,102,000 NEW ORDINARY SHARES IN THE ISSUED AND PAID-UP CAPITAL OF THE COMPANY (THE “CONVERSION SHARES”) AT A CONVERSION PRICE OF S\$0.09 PER CONVERSION SHARE EACH TO BE ALLOTTED AND ISSUED AS A CONVERSION SHARE UPON THE EXERCISE OF THE CONVERSION RIGHT UNDER THE CONVERTIBLE LOAN AGREEMENT ENTERED INTO BETWEEN THE COMPANY AND ITS CONTROLLING SHAREHOLDER, MR LUO SHANDONG ON 25 JANUARY 2017 (THE “CONVERTIBLE LOAN AGREEMENT”)

The Board of Directors (the “**Board**”) of Emerging Towns & Cities Singapore Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s circular dated 3 February 2017 in respect of, *inter alia*, the Convertible Loan Agreement and the proposed allotment and issue of the Conversion Shares (the “**Circular**”).

Unless the context otherwise requires, all capitalised terms used in this announcement shall bear the same meanings as defined in the Circular.

The Board is pleased to announce that the Company has on 20 April 2017 received the listing and quotation notice for the listing and quotation of up to 468,102,000 Conversion Shares on the Catalist.

The issue of the listing and quotation notice by the SGX-ST is not to be taken as an indication of the merits of the Convertible Loan Agreement, the Conversion Shares, the Company, its subsidiaries and their securities.

By Order of the Board

Christopher Chong Meng Tak
Non-Executive Chairman

20 April 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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