

Fraser's Hospitality Trust
comprising:

Fraser's Hospitality Real Estate Investment Trust
(a real estate investment trust constituted on 12 June 2014 under the laws of the Republic of Singapore)
and
Fraser's Hospitality Business Trust
(a business trust constituted on 20 June 2014 under the laws of the Republic of Singapore)

**PROPOSED PRIVATISATION OF FRASERS HOSPITALITY TRUST
BY WAY OF A TRUST SCHEME OF ARRANGEMENT**

FIRESIDE CHAT WITH THE SECURITIES INVESTORS ASSOCIATION (SINGAPORE)

1. INTRODUCTION

1.1 The Board of Directors (the "**Board**") of Fraser's Hospitality Asset Management Pte. Ltd., as manager of Fraser's Hospitality Real Estate Investment Trust ("**FH-REIT**", and the manager of FH-REIT, the "**FH-REIT Manager**") and Fraser's Hospitality Trust Management Pte. Ltd., as trustee-manager of Fraser's Hospitality Business Trust ("**FH-BT**", and the trustee-manager of FH-BT, the "**FH-BT Trustee-Manager**", and together with the FH-REIT Manager, the "**FHT Managers**") wishes to refer the stapled securityholders of Fraser's Hospitality Trust ("**FHT**") to the joint announcement dated 14 May 2025 (the "**Joint Announcement**") issued by the FHT Managers and Fraser's Property Hospitality Trust Holdings Pte. Ltd. (the "**Offeror**"), in relation to the proposed privatisation of FHT through the acquisition by the Offeror of all the issued stapled securities (the "**Stapled Securities**") of FHT held by the stapled securityholders of FHT (the "**Stapled Securityholders**") (other than the Stapled Securities held by (a) TCC Group Investments Limited and (b) Fraser's Property Limited and/or its subsidiaries (including the Offeror)), by way of a trust scheme of arrangement (the "**Scheme**") in compliance with the Singapore Code on Take-overs and Mergers.

1.2 Unless otherwise defined, all capitalised terms in this announcement ("**Announcement**") shall bear the same meanings as set out in the Joint Announcement.

2. FIRESIDE CHAT WITH SIAS

2.1 Mr. David Gerald, Founder, President & CEO of the Securities Investors Association (Singapore) (the "**SIAS**") has conducted a fireside chat with Mr. Eric Gan, the CEO of FHT (the "**Fireside Chat**") in relation to the Scheme.

2.2 You can view the recording of the Fireside Chat at https://fht.frasersproperty.com/proposed_privatisation_of_fht.html

3. FHT MANAGERS' RESPONSIBILITY STATEMENT

- 3.1** The directors of the FHT Managers (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement (other than those relating to the Offeror or any opinion expressed by the Offeror) are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading. The directors of the FHT Managers jointly and severally accept responsibility accordingly.
- 3.2** Where any information in this Announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source (including the Offeror), the sole responsibility of the directors of the FHT Managers has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement. The directors of the FHT Managers do not accept any responsibility for any information relating to or any opinion expressed by the Offeror.

BY ORDER OF THE BOARD

Fraser's Hospitality Asset Management Pte. Ltd.

As manager of Fraser's Hospitality Real Estate Investment Trust

Company Registration No: 201331351D

Fraser's Hospitality Trust Management Pte. Ltd.

As trustee-manager of Fraser's Hospitality Business Trust

Company Registration No: 201401270M

Catherine Yeo

Company Secretary

18 June 2025