

mm2 Asia Ltd.

Co. Reg. No.: 201424372N 1002 Jalan Bukit Merah #07-11 Singapore 159456

http://www.mm2asia.com

Press Release

mm2 Asia Ltd. Commences Trading on SGX-ST Mainboard on 7 August

SINGAPORE, 7 AUGUST 2017 – mm2 Asia Ltd. ("mm2 Asia", "mm2 全亚影视娱乐有限公司", the "Company" or collectively with its subsidiaries, the "Group"), commenced trading on the Mainboard of the SGX-ST at 9.00 a.m on 7 August 2017.

Mr Melvin Ang, Executive Chairman, mm2 Asia, said, "The transfer to the Mainboard is an important milestone for us to realise our vision to be among Asia's leading media and content companies. However, this is just the beginning. With this transfer, we hope to gain more institutional investors in a larger capital market to better fund our future growth, generating greater value for our shareholders and customers". Earlier in June, mm2 Asia obtained in-principle approval from Singapore Exchange (SGX) to transfer its listing to the Mainboard.

Furthermore, the appointment of Hong Leong Finance Limited as Sponsor of mm2 Asia has concluded as the Company moves to the Mainboard. Mr Melvin Ang remarked, "We would like to wholeheartedly thank all our employees, shareholders, business partners, customers and the various government agencies that have provided precious support and advice over the years. Special thanks to our outgoing Sponsor, Hong Leong Finance Limited, who has guided us since our IPO and made possible this transfer to the Mainboard".

- End of Press Release -



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About mm2 Asia Ltd.

Headquartered in Singapore, mm2 Asia is a producer of films and TV/online content. As a producer, mm2 Asia provides services that cover the entire filmmaking process, including securing financing, producing and distributing as well as securing advertising and sponsorship.

mm2 Asia further strengthened its competitive advantage through acquiring a majority stake in local 3D animation company, Vividthree Productions and event and concert production company, UnUsUaL Limited (SGX stock code 1D1), The Group also established its own cinema chain, mmCineplexes, through the acquisition of five cineplexes in Malaysia.

In addition to Singapore, mm2 Asia also has a presence in Malaysia, Hong Kong, Taiwan and China through its group companies and/or strategic working partnerships. mm2 Asia has coproduced and/or distributed over 100 films across Asia since 2008.

In 2014, mm2 Asia made its debut on the Singapore Exchange Securities Trading Limited (SGX stock code: 1B0), becoming the first Singapore film production company to achieve this.

For more information, please visit http://www.mm2asia.com.