ORIENTAL GROUP LTD.
(Company Registration No. 200401998C)
(Incorporated in the Republic of Singapore on 23 February 2004)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an extraordinary general meeting ("**EGM**") of Oriental Group Ltd. (the "**Company**") will be held at 10 Upper Aljunied Link, #04-09, Singapore 367904 on 6 February 2015 at 3:00 p.m., for the purpose of considering and, if thought fit, passing (with or without any modifications) the following ordinary resolution:-

All capitalised terms used in this notice of EGM which are not defined herein shall have the same meanings ascribed to them in the circular dated 22 January 2015 *("**Circular**") to shareholders of the Company.*

ORDINARY RESOLUTION

THE PROPOSED CHANGE OF AUDITORS

That:

(a) Messrs PricewaterhouseCoopers LLP ("**PwC**") be and is hereby appointed as Auditors of the Company in place of Messrs KPMG LLP ("**KPMG**") to hold office until the conclusion of the next annual general meeting of the Company at a fee to be agreed between the Directors and PwC.

(b) the Directors of the Company and each of them be and are hereby authorised to do all such acts and things (including, without limitation, executing all such documents as may be required) as they or he may consider expedient or necessary or in the interests of the Company to give effect to the Proposed Change of Auditors and/or this Resolution.

Notes to Shareholders:-

(a) KPMG has confirmed that they are not aware of any professional reasons why PwC should not accept appointment as the new Auditors.

(b) The Directors confirm that there were no disagreements with KPMG on accounting treatments within the last twelve (12) months from the date of this Circular.

(c) The Directors confirm that the Company is not aware of any circumstances connected with the Proposed Change of Auditors that should be brought to the attention of Shareholders and which has not been disclosed in this Circular.

(d) The Company confirms that it is in compliance with Rules 712 and 715 of the Listing Manual (Section B: Rules of Catalist) of the Singapore Exchange Securities Trading Limited in relation to the appointment of PwC as its new Auditors.

(e) The reason for the Proposed Change of Auditors is to enable the Company to benefit from fresh perspectives through periodic rotation of external auditors and to ensure good corporate governance. The Proposed Change of Auditors is not due to the dismissal of KPMG, or due to KPMG declining to stand for election.

BY ORDER OF THE BOARD

Ong Wei Jin
Company Secretary

Singapore
22 January 2015

Notes:-

1. A member of the Company entitled to attend and vote at the EGM is entitled to appoint not more than two (2) proxies to attend and vote in his/her stead. A proxy needs not be a member of the Company.

2. Where a member appoints two proxies, he shall specify the proportion of his shareholding to be represented by each proxy in the instrument appointing the proxies.

3. The instrument appointing a proxy or proxies must be deposited together with the power of attorney (if any) under which it is signed or a notarially certified or office copy thereof at the Registered Office of the Company at 10 Upper Aljunied Link, #04-09, Singapore 367904, not less than forty-eight (48) hours before the time for holding the EGM.

4. The instrument appointing a proxy or proxies must be under the hand of the appointor or his attorney duly authorised in writing. Where the instrument appointing a proxy or proxies is executed by a corporation, it must be executed either under its common seal or under the hand of an officer or attorney duly authorised.

5. A corporation which is a member may, by resolution of its directors or other governing body, appoint such person as it thinks fit to act as its representative at the EGM, in accordance with Section 179 of the Companies Act, Chapter 50 of Singapore.

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*This notice has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this notice.*

This notice has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this notice, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this notice.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.