



SUPERBOWL HOLDINGS LIMITED
(Registration No. 199403139W)

COMPLETION OF SECTION 215(3) PROCESS AND DELISTING

1. INTRODUCTION

The Board of Directors (the “**Board**”) of SuperBowl Holdings Limited (the “**Company**”) refers to (i) the offer document (the “**Offer Document**”) from the Offeror to Shareholders dated 21 January 2014; (ii) the circular (the “**Circular**”) by the Company to Shareholders dated 29 January 2014 in relation to the Offer; and (iii) the announcement by MBKES for and on behalf of the Offeror dated 19 March 2014 in relation to the Offer (the “**Announcement**”).

All capitalized terms used and not defined herein shall have the same meanings ascribed to them in the Offer Document, the Circular or the Announcement (as the case may be).

2. COMPLETION OF THE SECTION 215(3) PROCESS

The Company has been informed by the Offeror that as at the end of the compulsory acquisition process under Section 215(3) of the Companies Act (the “**Section 215(3) Process**”), it has received valid notices from Non-Assenting SuperBowl Shareholders holding approximately 1.98% of the SuperBowl Shares to exercise their rights under the Section 215(3) Process. Accordingly, as at the end of the Section 215(3) Process, the total number of SuperBowl Shares owned, controlled, acquired or agreed to be acquired by the Offeror and Concert Party Group, together with the aforesaid notices, amount to an aggregate of 321,991,480 SuperBowl Shares, representing approximately 98.91 per cent. of the total number of issued SuperBowl Shares as at the date of this Announcement.

3. DELISTING

As announced by the Company on 19 March 2014, the Company will be delisted upon the completion of the Compulsory Acquisition. The delisting from SGX-ST will take effect from 9 a.m. on 27 June 2014 (the “**Delisting Date**”).

4. SHARE CERTIFICATES

Following the delisting of the Company, the SuperBowl Shares will no longer be eligible to be deposited with The Central Depository (Pte) Limited (the “**CDP**”). The Company will arrange for KCK CorpServe Pte, Ltd. to issue a share certificate in the name of each remaining

shareholder who or which is a Direct Account Holder¹ and in respect of the number of SuperBowl Shares credited to that Direct Account Holder's securities account with the CDP as at 5.00 p.m. on the market day before the Delisting Date and deliver such share certificate to the address of that Direct Account Holder as shown in the Depository Register of the CDP, by normal post, at the cost of the Company but at the risk of that Direct Account Holder, as soon as reasonably practicable.

In relation to a remaining shareholder who or which is not a Direct Account Holder, such person will not be shown in the Depository Register of the CDP to have SuperBowl Shares credited in their securities account. As such, no share certificate will be issued in the name of such remaining shareholder. Instead, the share certificate will be issued in the name of the nominee company or other depository agent through which such remaining shareholder holds its SuperBowl Shares. Such remaining shareholder should contact its nominee company or other depository agent to make arrangements for a share certificate to be issued in its name if it wishes to do so.

5. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate, no material facts have been omitted from this announcement, and that they jointly and severally accept responsibility accordingly. Where any information has been extracted from published or publicly available sources, the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

BY ORDER OF THE BOARD

GOH TCHENG HION
Company Secretary
26 June 2014

¹ A "Direct Account Holder" is a remaining shareholder which holds SuperBowl Shares in his, her or its direct securities account with the CDP.