



OUHUA ENERGY HOLDINGS LIMITED

(Incorporated in Bermuda with Registration Number 37791)

**QUALIFIED OPINION AND EMPHASIS OF MATTER BY INDEPENDENT AUDITORS ON
FINANCIAL STATEMENTS**

Pursuant to Rule 704(5) of the Listing Manual of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), the Board of Directors ("**Board**") of Ouhua Energy Holdings Limited ("**Company**") wishes to inform that the independent external auditors of the Company, BDO LLP ("**Independent Auditors**"), have, in their Independent Auditors' report dated 3 April 2014 ("**Report**"), included a qualified opinion and an emphasis of matter on the financial statements of the Company and its subsidiaries ("**Group**") for the financial year ended 31 December 2013 ("**FY2013**").

A copy of the Report and the extracts of Note 31 and Note 2.1 to the financial statements of the Group are annexed hereto for shareholders' information.

Shareholders of the Company are advised to read the financial statements of the Group for FY2013, which will be despatched to them on or around 7 April 2014.

By Order of the Board

Liang Guo Zhan
Executive Chairman

3 April 2014