

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Sino Hai	rbour Holdings Gro	oup Limited	
		•		
I. Movements in Authorised	Snare Ca	ірітаі		
Ordinary Shares				
(1) Stock code : <u>1663</u>	Descrip	otion : <u>Ordinary</u>	shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	4,500,000,000	0.01	45,000,000
Increase/(decrease)	-	NIL		NIL
Balance at close of the mon	th _	4,500,000,000	0.01	45,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		_
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the en	nd of the month	(HK\$) :	45,000,000

II. Movements in Issued Share Capital

	No. of ordir	No. of ordinary shares		No. of other	
	(1)	(2)	preference shares	classes of shares	
Balance at close of preceding month	2,464,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	2,464,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme

the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares

issuable Granted Exercised Cancelled Lapsed 1. NIL

shares

(Note 1)

2. NIL

(/ / shares

(Note 1)

3. NIL

shares

(Note 1)

Total A. (Ordinary shares) (Preference shares)

N/A (Other class) N/A

NIL

Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which				No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed)						_
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	`	,				
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(,				
3. N/A	(/ /)				
(/ /) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
						_
(/ /)						
Stock code (if listed) Class of shares						
innumber (Nata 4)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ording	ary shares)	NIL	
		TOTAL D		nce shares)	N/A	_
			•	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of t	he Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)					
(dd/mm/yyyy) 2. N/A	(/ /)					
2. 14/73						
-	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
3. IV/A	<u></u>					
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
-						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		NIL N/A	_
				ce shares) ther class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ether than ander chare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
0 21/4		
2. N/A		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

(Oth	ner Movements	in Issued S	hare Capital					
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
F		7,100000							
					Class of shares issuable (Note 1)				
	1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					(33/1111/7)			N/A	N/A
					Class of shares issuable (Note 1)				
2	2.	Open offer	At price :	State	Issue and allotment	(/ /)		
				currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
					(dd/mm/yyyy)	`	,	N/A	N/A
					Class of shares issuable (Note 1)				
,	3	Placing	At price :	State	Issue and allotment	(/ /)		
ľ	J.	i lacing	At price.	currency	date : (dd/mm/yyyy))		
					EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	N/A
								1 4// 1	14//1
					Class of shares issuable (Note 1)				
4	4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					(GG/IIIII/yyyy)			N/A	N/A
- 1									

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
			Class of shares issuable (Note 1)	_					
5.	SCHO MIMAPOA AT DRICE	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								N/A	IN/A
			Class of shares repurchased (Note	_					
6.	Repurchase of		1)	(/	/)		
0.	shares		Cancellation date : (dd/mm/yyyy)	,	,	/	١		
			EGM approval date:	(,	,	,		
			(dd/mm/yyyy)					N/A	N/A
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)			/			
			EGM approval date: (dd/mm/yyyy)	(/	/)	21/2	21/4
								<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	_					
8.		State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		•	EGM approval date: (dd/mm/yyyy)	(/	/)		
			(dd/iiiii/yyyy)					N/A	N/A
			Observation						
			Class of shares issuable (Note 1)	_					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)			/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			V "JJJJ]					N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,750 01 10000			
40. Other	Class of shares ———issuable (Note 1)		
10. Other (Please At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary	shares) NIL	
	(Preference	shares) N/A	
	(Othe	r class) N/A	
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to	E): (1)	NIL
		(2)	N/A
Total increase / (decrease) in preference share	es during the month (i.e. Total of A	to E):	N/A
Total increase / (decrease) in other classes of E):	shares during the month (i.e. Total	of A to	V/A
(These figures should be the same as the rele Capital").)	evant figures under II above ("Move	ments in Issued Sh	are

Remarks (if an	y):	:	
Submitted by	:	CHAN Chun Kit	
Title	:	Company Secretary	
		(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.