

7 May 2021

Subject : Listing of Sri Trang Gloves (Thailand) Public Company Limited, which is the Subsidiary of the Company, on Singapore Exchange Securities Trading Limited and Disclosure of Sri Trang Gloves (Thailand) Public Company Limited's Financial Information

To : President  
The Stock Exchange of Thailand / Singapore Exchange

Sri Trang Gloves (Thailand) Public Company Limited ("STGT"), which is the subsidiary of Sri Trang Agro-Industry Public Company Limited (the "Company"), has informed the Company that STGT is required to disclose its financial information of the Capitalisation and Indebtedness (collectively, the "Financial Information") in order to comply with the Listing Rule of Singapore Exchange Securities Trading Limited (the "SGX-ST") that requires STGT to provide such Financial Information as of a date no later than 60 days prior to the date of STGT's Introductory Document. Therefore, STGT will disclose such Financial Information as of 31 March 2021, being the most recent books closure date, which has not been reviewed by the certified public accountant of the Company and STGT, in the Introductory Document for STGT's listing on SGX-ST on 10 May 2021 prior to the disclosure of the reviewed financial statements for the three-month period ended 31 March 2021 (the "Reviewed Financial Statements"). Although the Financial Information as of 31 March 2021 has not been reviewed by the certified public accountant of the Company and STGT, the certified public accountant of STGT has checked the accuracy of such Financial Information by comparing it with the information contained in the management accounts prepared by STGT, and has checked the calculation as deemed necessary.

In order to provide shareholders and investors in Thailand to receive the same level of information in a suitable and timely manner in order to support their decision-making regarding the investment in the Company's securities, and to maintain fairness in the trading of securities on the Stock Exchange of Thailand (the "SET") and the SGX-ST, the Company hereby discloses the Financial Information which has been disclosed to the SET and SGX-ST by STGT, details in Enclosure 1 hereto.

*Remark*

*The disclosed Financial Information has not been reviewed by the certified public accountant of the Company and STGT. Consequently, the Company cannot represent and warrant the completeness, correctness, reliability, or suitability of such Financial Information. The reviewed Financial Statements may be different from such Financial Information and may affect the Company's Financial Information. Therefore, the Company hereby requests the investor to exercise his/her own discretion on investment of the Company's securities when using such Financial Information and to seek advice from professional before making the investment.*

Please be informed accordingly.

Yours faithfully,



(Mr. Kitichai Sincharoenkul)  
Director



### Capitalisation and Indebtedness

The table below sets out the cash and cash equivalents as well as the capitalisation and indebtedness of Sri Trang Gloves (Thailand) Public Company Limited (the “**Company**”) as at 31 March 2021 based on the Company’s unaudited and unreviewed management accounts which has not been reviewed by the certified public accountant, the certified public accountant has checked the accuracy of such Financial Information by comparing it with the information contained in the management accounts prepared by the Company, and has checked the calculation as deemed necessary.

|  | <b>Unaudited<br/>as at 31 March 2021</b> |
|--|--|
|  | <b>(THB million)</b>                     |
| <b>Cash and cash equivalents</b>             | <b>29,453.7</b>                          |
| Current indebtedness                         |  |
| Secured                                      |  |
| Guaranteed                                   | -  |
| Non-guaranteed                               | -  |
| Unsecured                                    |  |
| Guaranteed                                   | -  |
| Non-guaranteed                               | 100.0                                    |
| Non-current indebtedness                     |  |
| Secured                                      |  |
| Guaranteed                                   | -  |
| Non-guaranteed                               | -  |
| Unsecured                                    |  |
| Guaranteed                                   | -  |
| Non-guaranteed                               | 6,255.9                                  |
| <b>Total indebtedness</b>                    | <b>6,355.9</b>                           |
| <b>Total Shareholders' equity</b>            | <b>41,270.7</b>                          |
| <b>Total capitalisation and indebtedness</b> | <b>47,626.6</b>                          |