



GROUP RESTRUCTURING EXERCISE

The Board of Directors ("**Board**") of Regal International Group Ltd. ("**Company**", and together with its subsidiaries, "**Group**") wishes to announce that Regal Lands Sdn. Bhd. ("**Regal Lands**"), a wholly-owned subsidiary of the Company, had on 8 February 2019 transferred its 24% equity interest in Benua Kenyalang Sdn. Bhd. ("**Benua**") to Dataran Perintis Sdn. Bhd. ("**Dataran**") at a consideration of RM24 ("**Restructuring Exercise**"). Regal Lands holds 51% equity of Benua after the Restructuring Exercise.

The Restructuring Exercise commenced on 18 January 2019 and was officially completed on 8 February 2019. Moving forward, Dataran will contribute capital injection accordingly for the business of Benua.

The relative figures under the bases set out in Rule 1006 of the Listing Rules of the Singapore Exchange Securities Trading Limited are less than 5% in respect of the Restructuring Exercise.

The Restructuring Exercise is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the financial year ending 31 December 2019.

None of the Directors and/or controlling shareholders or persons connected to the Directors or substantial shareholders of the Company has any interest, whether direct or indirect, in the Restructuring Exercise, save for their respective shareholdings in the Company.

By Order of the Board

Su Chung Jye
Executive Chairman and Chief Executive Officer
11 February 2019