

NOTICE

WIN SEMICONDUCTORS CORP. (the “Issuer”)

Currency-Linked Zero Coupon Convertible Bonds due 2026 (the “Bonds”)

ISIN: XS2275382286

NOTICE IS HEREBY GIVEN that on January 16, 2024 (the “**Bondholder’s Put Option Date**”), the Issuer has repurchased an aggregate principal amount of US\$161 million of the Bonds pursuant to the exercise by Bondholders of their put option under Sections 12.06 and 12.10 of the Indenture dated January 14, 2021 (the “**Indenture**”), representing approximately 32.2% of the aggregate principal amount of the Bonds issued.

The outstanding amount of the Bonds after the Bondholder’s Put Option Date is US\$13 million.

Capitalized terms used but not otherwise defined herein have the meanings given to them in the Indenture.

Sincerely,

WIN SEMICONDUCTORS CORP.

By: 

Name: CHING-TSOU TSEN (JOE TSEN)

Title: AVP of Finance

Date: 2024.01.16