

# CHINA EVERBRIGHT WATER LIMITED

*(Incorporated in Bermuda with limited liability)*

*(Company Reg. No: 34074)*

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## PAYMENT OF PRINCIPAL AND INTEREST AND DELISTING IN RESPECT OF THE FIRST TRANCHE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE

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### 1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of the first tranche of RMB-denominated corporate bonds of an aggregate principal amount of RMB1,000,000,000 to qualified investors in mainland China (the “**First Tranche Corporate Bonds**”) on 24 July 2017 and the listing of the First Tranche Corporate Bonds for trading on the Shanghai Stock Exchange (the “**SSE**”) with effect from 7 August 2017, of which an aggregate amount of RMB700,000,000 remains outstanding.

### 2. PAYMENT OF PRINCIPAL AND INTEREST

The Board wishes to announce that the Company will on 25 July 2022 (or if any such date falls on a statutory holiday in mainland China, the following trading day) pay:

- (i) the principal of the First Tranche Corporate Bonds, being RMB700,000,000; and
- (ii) interest on the First Tranche Corporate Bonds for the period from 24 July 2021 to 23 July 2022 (both dates inclusive), being the last interest payment under the First Tranche Corporate Bonds,

(collectively, the “**Payment**”).

The interest for the First Tranche Corporate Bonds is payable by way of simple interest for the period from 24 July 2021 to 23 July 2022 (both dates inclusive) at a rate of 3.28 per cent. per annum.

### **3. DELISTING**

The First Tranche Corporate Bonds will be delisted from the SSE on 25 July 2022 following the Payment (the “**Delisting**”).

### **4. FURTHER INFORMATION**

The Company has today released on the website of the SSE at [www.sse.com.cn](http://www.sse.com.cn) an announcement containing further information on the Payment and the Delisting.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

### **IMPORTANT NOTICE**

*This announcement is for information purposes only and does not constitute or form a part of any offer, solicitation or invitation to sell, issue, purchase or subscribe for securities in any jurisdiction. No securities of or relating to the Company have been or will be registered under the securities laws of any jurisdiction. No public offering of securities will be made in any jurisdiction where such an offering is restricted or prohibited. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted.*

By Order of the Board

**CHINA EVERBRIGHT WATER LIMITED**

**Peng Pei**

*Legal Counsel and Joint Company Secretary*

Date: 7 July 2022