



AXIS/CO/CS/1055/2014-15

12th February, 2015

Singapore Exchange Securities Trading Limited
2 Shenton Way
#19-00 SGX Centre 1
Singapore 068804

Dear Sir,

ALLOTMENT OF UNSECURED REDEEMABLE NON CONVERTIBLE SUBORDINATED DEBENTURES

We are pleased to inform that the Bank has today allotted Unsecured Redeemable Non Convertible Subordinated Debentures (Basel - III Compliant Tier II Debentures) (Series - 22) of Rs 10 lakh each for cash at par aggregating to Rs 850 crores.

You are requested to take the above on record.

Yours faithfully,

Sanjeev Kapoor
Company Secretary