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SUCCESSFUL ISSUANCE OF SERIES 002 NOTES BY SEMBCORP FINANCIAL

SERVICES PTE. LTD. UNDER THE \$\$5,000,000,000 EURO MEDIUM TERM NOTE

PROGRAMME

Singapore, July 2, 2025 - Further to the announcement dated June 25, 2025,

Sembcorp Industries Ltd ("SCI") announces that Sembcorp Financial Services Pte. Ltd.

("SFS"), a wholly-owned subsidiary of SCI, has today issued the S\$300,000,000 3.55

per cent. fixed rate guaranteed notes due 2046 (the "Notes") comprising Series 002

under the S\$5,000,000,000 Euro Medium Term Note Programme established by SCI

and SFS on July 31, 2023 (the "Programme"). The payment obligations of SFS under

the Notes are unconditionally and irrevocably guaranteed by SCI.

Approval in-principle has been received from the Singapore Exchange Securities

Trading Limited ("SGX-ST") for the listing and quotation of the Notes. SGX-ST assumes

no responsibility for the correctness of any of the statements made or opinions

expressed or reports contained herein. Admission to the Official List of SGX-ST and

quotation of the Notes on SGX-ST are not to be taken as an indication of the merits of

SFS, SCI, the subsidiaries of SCI, the Programme or the Notes.

Listing of the Notes on SGX-ST is expected to take place on July 3, 2025.

BY ORDER OF THE BOARD

SEMBCORP INDUSTRIES LTD

July 2, 2025



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