

SYSMA HOLDINGS LIMITED
(Incorporated in Republic of Singapore)
(Company Registration No. 201207614H)

DESPATCH OF CIRCULAR TO SHAREHOLDERS

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the meanings ascribed to them in the announcements issued by the Company on 16 January 2018 and 15 March 2018 in relation to the Interested Person Transaction between Mr. Sin Ee Wuen and Sysma Construction Pte. Ltd., the wholly-owned subsidiary of Sysma Holdings Limited ("**Announcements**").*

The Board of Directors of the Company refer to the Announcements.

Further to the Announcements, the Company wishes to announce that it has, on 16 March 2018, despatched to its Shareholders a circular dated 16 March 2018 ("**Circular**") which contains, *inter alia*, a notice for convening an extraordinary general meeting ("**EGM**") to be held at Casuarina Room, Main Clubhouse, Serangoon Gardens Country Club, 22 Kensington Park Road, Singapore 557271 on 2 April 2018 at 10.00 a.m. for the purpose of seeking Shareholder's approval for the Interested Person Transaction.

Shareholders who do not receive the Circular within a week of the date of this announcement may download a softcopy of the Circular which is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com or may request a copy of the same from the Share Registrar of the Company during normal working hours on any date before the EGM at the following address:

Tricor Share Registration Services

80 Robinson Road
#11-02
Singapore 068898

BY ORDER OF THE BOARD
SYSMA HOLDINGS LIMITED

Heng Yeow Meng
Audit Committee Chairman
19 March 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income At Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).