IX BIOPHARMA LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No.: 200405621W)

LETTER TO SHAREHOLDERS ON ALTERNATIVE ARRANGEMENTS FOR THE ANNUAL GENERAL MEETING OF THE COMPANY TO BE HELD ON 15 OCTOBER 2021

Dear Shareholders

This letter is circulated together with and forms part of iX Biopharma Ltd.'s (the "**Company**") Notice of Annual General Meeting ("**AGM**") dated 29 September 2021 (the "**Notice of AGM**") issued by the Company in respect of the upcoming AGM scheduled to be held on Friday, 15 October 2021 at 10.00 a.m..

Due to the current COVID-19 restriction orders in Singapore, the board of directors (the "**Board**") wishes to inform shareholders (the "**Shareholders**") that they will not be able to attend the AGM in-person. Instead, alternative arrangements have been put in place to allow Shareholders to participate at the AGM by (a) observing and/or listening to the AGM proceedings via live audio-visual webcast or live audio-only stream; (b) submitting questions in advance of the AGM; and/or (c) appointing the Chairman of the AGM as proxy to attend, speak and vote on their behalf at the AGM.

LIVE WEBCAST OR LIVE AUDIO STREAM

1. For Shareholders who would like to attend the AGM by electronic means, Shareholders will need to state the preference of their attendance at the AGM via LIVE WEBCAST or LIVE AUDIO STREAM, and register at https://complete-corp.com.sg/ix-biopharma-agm, and provide their personal particulars as follows:

   (a) Full name (for individuals)/company name (for corporates) as per CDP/SRS Account records;
   (b) National Registration Identity Card Number ("**NRIC**") or Passport Number (for individuals)/ Company Registration Number (for corporates);
   (c) Number of shares in the capital of the Company ("**Shares**") held;
   (d) Contact number; and
   (e) Email address,

   no later than 10 a.m. on 12 October 2021 (being no less than seventy-two (72) hours before the time appointed for holding the AGM (the "**Registration Deadline**") to enable the Company to verify the Shareholders' status.

2. Authenticated Shareholders will receive an email confirmation by 14 October 2021 which contains either a) unique link to access the LIVE WEBCAST to view the proceedings of the AGM (via smart phones, tablets or laptop/computers); or (b) a dial-in number with a conference code to access the LIVE AUDIO STREAM (via telephone) of the AGM proceedings.

3. Shareholders MUST NOT forward the abovementioned unique link or dial-in number with the conference code to other persons who are not Shareholders and who are not entitled to attend. This is also to avoid technical disruptions or overload the LIVE WEBCAST and LIVE AUDIO STREAM.

4. Shareholders who would have been able to be appointed as proxies by relevant intermediaries under Section 181(1C) of the Companies Act, Cap. 50 of Singapore, such as CPF Investors and SRS Investors ("**Investors**"), should approach their respective relevant intermediaries or agent banks to participate in the AGM via electronic means.

5. Shareholders who do not receive an email by 12 p.m. on 14 October 2021, but who have registered by the Registration Deadline should contact the Company for assistance at ixbiopharma-agm@complete-corp.com, with the following details included: (a) the member's full name; and (b) his/her/its identification/registration number.

DOCUMENTS FOR THE AGM

Documents relating to the business of the AGM, which comprise the Company's annual report for the financial year ended 30 June 2021 (the "**Annual Report**"), the Notice of AGM and the Proxy Form have been published on SGXNET and the Company's corporate website at https://www.ixbiopharma.com/newsroom on 29 September 2021.

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QUESTIONS FROM SHAREHOLDERS

1. **Shareholders will not be able to ask questions during the AGM via electronic means, and therefore it is important for Shareholders to submit their questions in advance of the AGM.**

2. Shareholders may submit any questions they may have in relation to any resolution set out in the Notice of AGM by 10 a.m. on 12 October 2021 (being no less than seventy-two (72) hours before the time appointed for holding the AGM):

   (a) via the registration website at https://complete-corp.com/ix-biopharma-agm;
   (b) by email to ixbiopharma-agm@complete-corp.com; or
   (c) in hard copy by sending personally or by post and lodging the same at the office of the Company's principal place of business at 1 Kim Seng Promenade, #14-01 Great World City East Lobby, Singapore 237994.

   Shareholders submitting questions are required to provide their particulars as follows:

   (a) Full name (for individuals)/company name (for corporates) as per CDP/SRS Account records;
   (b) National Registration Identity Card Number ("NRIC") or Passport Number (for individuals)/ Company Registration Number (for corporates);
   (c) Number of shares in the capital of the Company ("Shares") held;
   (d) Contact Number; and
   (e) Email Address.

3. The Company will provide responses to substantial queries and relevant comments from Shareholders relating to the agenda of the AGM prior to, or at, the AGM via electronic means. The Company will address any subsequent clarifications sought, or follow-up questions, prior to, or at the AGM in respect of substantial queries and relevant comments. The responses from the Board and management of the Company shall thereafter be published on SGXNET and the Company's corporate website at https://www.ixbiopharma.com/newsroom, together with the minutes of the AGM, within one (1) month after the conclusion of the AGM.

4. Shareholders, who would have been able to be appointed as proxies by relevant intermediaries under Section 181(1C) of the Companies Act, Cap. 50 of Singapore, such as CPF Investors and SRS Investors ("**Investors**"), should approach their respective relevant intermediaries or agent banks, to submit their questions in relation to any resolution set out in the Notice of AGM prior to the AGM and have their substantial queries and relevant comments answered.

PROXY VOTING

1. **Voting at the AGM is by proxy ONLY. Please note that Shareholders will not be able to vote through the LIVE WEBCAST and LIVE AUDIO STREAM and can only vote with their proxy forms which are required to be submitted in accordance with the following paragraphs.**

2. Shareholders who wish to vote on the resolution at the AGM must appoint the Chairman of the AGM as their proxy by completing the respective Proxy Form for the AGM. Shareholders appointing the Chairman of the Meeting as proxy must give specific instructions as to his/her/its manner of voting, or abstentions from voting, in the proxy form, failing which the appointment will be treated as invalid.

3. The instrument appointing the Chairman of the AGM as proxy (the "**Proxy Form**") together with power of attorney of other authority (if any) under which it is signed, or a notarial certified copy, must be submitted to the Company in the following manner:

   (a) if submitted by post, be deposited at the office of the Company's Share Registrar, Tricor Barbinder Share Registration Services at 80 Robinson Road, #11-02, Singapore 068898; or
   (b) if submitted electronically, be submitted via email to the Company at ixbiopharma-agm@complete-corp.com

   in any case, not later than 10 a.m. on 12 October 2021 (being 72 hours before the time fixed for the AGM) and in default the Proxy Form for the AGM shall not be treated as valid.

4. **In view of the current COVID-19 situation and the related safe distancing measures which may make it difficult for members to submit completed Proxy Forms by post, members are strongly encouraged to submit completed Proxy Forms electronically via email as early as possible, to enable your vote(s) to be counted, and to follow all government guidance and requirements.**

5. CPF Investors and SRS Investors who wish to appoint the Chairman of the AGM as their proxy should approach their respective agent banks to submit their votes no later than 5 p.m. on 5 October 2021, being seven (7) working days before the date of the AGM. CPF Investors and SRS Investors should not directly appoint the Chairman as proxy to direct the vote. The Proxy Form is not valid for use by CPF and SRS Investors and shall be ineffective for all intents and purposes if used or purported to be used by them.

As the COVID-19 situation continues to evolve, the Company is closely monitoring the situation, including any precautionary measures which may be required or recommended by government agencies to minimise the risk of community spread of COVID-19. **Shareholders should note that the Company may be required (including at short notice) to make further changes to its AGM arrangements as the situation evolves, and Shareholders are advised to keep abreast of any such changes as may be announced by the Company as may be made from time to time on SGXNET**.

BY ORDER OF THE BOARD

Lee Wei Hsiung/Wang Shin Lin, Adeline
Company Secretaries
29 September 2021

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Senior Vice President at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.