



ERATAT LIFESTYLE LIMITED
(UNDER JUDICIAL MANAGEMENT)
(“COMPANY”)
(Company Registration No: 200705552D)

ADJOURNMENT OF THE FIRST MEETING OF CREDITORS

The Company refers to its announcements made on 14 May 2015 and 22 May 2015. Capitalised terms defined in those announcements have the same meaning in this announcement.

The JM requires more time to finalise the definitive legally binding agreement and the Statement of Proposal in relation to the Proposed Listing Transfer. Accordingly, the Creditors Meeting will be further adjourned until Friday, 3 July 2015 at 4:00 pm and the Creditors Meeting will be held at the same venue at Level 17, Tower 1, Admiralty Centre, 18 Harcourt Road, Hong Kong.

The Company will make further announcement to keep its shareholders updated on any material development as and when appropriate.

Submitted by the Judicial Manager
For and On Behalf of the Company

Hamish Alexander Christie
Borrelli Walsh Pte Limited

28 May 2015