



(Incorporated in the Republic of Singapore)
(Company Registration No. 201611835H)

CLARIFICATION ANNOUNCEMENT ON THE PROPOSED BONUS ISSUE ON THE BASIS OF THREE (3) BONUS SHARES FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE CAPITAL OF UNUSUAL LIMITED (THE “PROPOSED BONUS ISSUE”)

The Board of Directors (the “**Directors**” or the “**Board**”) of UnUsUaL Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement on 31 October 2017 in relation to the Proposed Bonus Issue on the basis of three (3) bonus shares for every five (5) existing ordinary shares in the capital of the Company (the “**Announcement**”).

All capitalized terms use in this announcement shall, unless otherwise defined herein, have the meanings ascribed to them in the Announcement.

Further to the Announcement, the Company wishes to announce a clarification on the theoretical price for the Shares traded after the Proposed Bonus Issue, as stated in paragraph 3 of the Announcement.

The Company would like to clarify that the theoretical price for the Shares traded after the Proposed Bonus Issue should be \$0.431 (based on the volume weighted average price of each Share for trades done on the Catalist of the SGX-ST on 30 October 2017 of \$0.6902). This is for illustration purposes only and assuming that the Proposed Bonus Issue had been completed on 30 October 2017.

BY ORDER OF THE BOARD

Leslie Ong Chin Soon
Executive Director and Chief Executive Officer
1 November 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Hong Leong Finance Limited (the “**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance who can be contacted at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, Telephone: 6415 9886.
