CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda with limited liability)

(Company Reg. No.: 34074)

PAYMENT OF INTEREST AND RESOLD NOTES PAYMENT ARRANGEMENT IN RESPECT OF 2023 THIRD TRANCHE MEDIUM TERM NOTES

1. INTRODUCTION

The board of directors (the "**Board**") of China Everbright Water Limited (the "**Company**") refers to (i) the issuance by the Company of the 2023 third tranche medium term notes (also known as China Everbright Water Limited Third Tranche Medium Term Notes 2023 （中國光大水務有限公司2023年度第三期中期票據） (Abbreviation: 23光大水務MTN003; Code: 102382170)) with a principal amount of RMB1 billion (the "**2023 Third Tranche MTNs**" or "**MTNs**") to the institutional investors in the national inter-bank bond market of the Chinese Mainland on 21 August 2023 and 22 August 2023, and (ii) the announcement of the Company dated 11 August 2026 in relation to the results of the exercise of the resale option for the 2023 Third Tranche MTNs.

2. PAYMENT OF INTEREST

The Board wishes to announce that the Company will on 23 August 2026 (or if any such date falls on a statutory holiday or rest day in the Chinese Mainland, the following working day) pay interest (the "**Interest**") on the 2023 Third Tranche MTNs for the period from 23 August 2025 to 22 August 2026 (both dates inclusive) (the "**Payment of Interest**"). The Interest for the 2023 Third Tranche MTNs is payable by way of simple interest for the period from 23 August 2025 to 22 August 2026 (both dates inclusive) at a rate of 2.82 per cent. per annum.

3. PAYMENT ARRANGEMENT FOR THE RESOLD 2023 THIRD TRANCHE MTNS

The MTNs noteholders who have successfully registered for the resale option of the 2023 Third Tranche MTNs during the period from 4 August 2026 to 10 August 2026 (both dates inclusive) are entitled to receive both the Interest and the principal amount (the "**Principal Amount**") of the resold MTNs, which will be redeemed at face value. The Company shall transfer both the Interest and the Principal Amount to the designated collection account of the Shanghai Clearing House within the prescribed time, and the Shanghai Clearing House will then transfer the funds to the respective designated bank accounts of the entitled MTNs noteholders on 23 August 2026 (or the following working day if such date falls on a statutory holiday or rest day in the Chinese Mainland).

The MTNs noteholders who have changed their fund remittance instructions must promptly notify the Shanghai Clearing House of the updated remittance details before 23 August 2026. The Company and/or the Shanghai Clearing House shall not be liable for any losses arising from the MTNs noteholders' failure to provide timely notification of such changes in their fund remittance instructions.

4. FURTHER INFORMATION

The Company has today released on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at *https://www.cfae.cn/*, Shanghai Clearing House (上海清算所) at *https://www.shclearing.com.cn/* and China Foreign Exchange Trade System and National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at *https://www.chinamoney.com.cn/* an announcement containing further information on the Payment of Interest and the payment arrangement for the resold MTNs.

IMPORTANT NOTICE

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By Order of the Board
CHINA EVERBRIGHT WATER LIMITED

Kwan Yun Fui
Legal Counsel and Joint Company Secretary

Date: 17 August 2026