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XINYUAN REAL ESTATE CO., LTD.
(incorporated in the Cayman Islands with limited liability)
(the "Company")

of its outstanding 14.2% Senior Notes due 2021 (the **"2021 Notes"**)
(ISIN: XS1943449022)

INVITATION BY THE COMPANY TO HOLDERS (THE "NOTEHOLDERS") OF THE 2021 NOTES TO EXCHANGE THEIR 2021 NOTES (THE "EXCHANGE OFFER AND RELEASE AND CONSENT SOLICITATION") BY THE COMPANY FOR THE EXCHANGE CONSIDERATION, AS FURTHER DETAILED IN, AND SUBJECT TO, THE CONDITIONS SET OUT IN AN EXCHANGE OFFER AND RELEASE AND CONSENT MEMORANDUM DATED SEPTEMBER 30, 2021

Reference is made to the announcement made by the Company on September 30, 2021 (the **"Announcement"**). Capitalized terms used and not otherwise defined in this announcement have the meanings given to them in the Announcement and the Exchange Offer and Release and Consent Memorandum dated September 30, 2021.

The company is proposing a call with all Noteholders at **5:00 pm (Hong Kong time)**, on **Wednesday, 6 October 2021**, to update Noteholders regarding the status of the Exchange Offer and Release and Consent Solicitation and to address any other general queries raised by the Noteholders (the **"Call"**).

Each Noteholder who wishes to participate in the Call is advised to provide the following information by email to Xinyuan@alvarezandmarsal.com by no later than **3:00 pm (Hong Kong time)**, on **Wednesday, 6 October 2021** (the **"Deadline for the Call"**):

1. proof of its holding of the 2021 Notes;
2. any questions it would like to be addressed on the Call; and
3. the name and contact information of the Noteholder.

Noteholders who provide the above information by the Deadline for the Call will be separately sent dial-in details to join the Call. The Call is intended for Noteholders' participation only. All Noteholders are encouraged to join.

There will be no Q&A session during the Call. Noteholders can reach out to Alvarez & Marsal Corporate Finance Limited for any follow-up questions or other inquiries at the contact below:

- a. Email: Xinyuan@alvarezandmarsal.com
- b. Phone number: +852 3102 2600 / +852 3102 2617

Dated: October 5, 2021