



矽品精密工業股份有限公司
Siliconware Precision Industries Co., Ltd.

CLOSED PERIOD NOTICE

SILICONWARE PRECISION INDUSTRIES CO., LTD.
US\$ 400,000,000 Zero Coupon Convertible Bond due 2019 (the “Bonds”)
ISIN: XS1116833796

February 14, 2018

Siliconware Precision Industries Co., Ltd. (the “Issuer”) hereby notifies that on February 12, 2018, the Issuer’s shareholders meeting has approved a proposed share exchange (the “Share Exchange”), under which the Shares will be ceased to trading on April 18, 2018 and delisted from the Taiwan Stock Exchange on April 30, 2018, and a new holding company will acquire all the outstanding shares of the Issuer, effective April 30, 2018.

As a result, the Issuer declares that the conversion period for the Bonds will be closed from and including April 20, 2018 to and including April 30, 2018.

Due to the fact that the cash consideration of Share Exchange, NT\$51.2 per share, is higher than current Conversion Price, NT\$44.1443, the Issuer encourages the Bondholders exercise the conversion right before April 20, 2018 and participate in the Share Exchange.

Siliconware Precision Industries Co., Ltd.

By: 

Name: Eva Chen

Title: Chief Financial Officer