



EZRA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199901411N)

**ANNOUNCEMENT IN RELATION TO
S\$150,000,000 4.875 PER CENT. NOTES DUE 2018 COMPRISED IN SERIES 003
(ISIN: SG55F3991618) (THE "NOTES"),
ISSUED PURSUANT TO THE US\$500,000,000 MULTICURRENCY DEBT ISSUANCE
PROGRAMME**

The Board of Directors of Ezra Holdings Limited (the "**Company**") refers to its announcement today relating to the filing of voluntary petitions for reorganization under Chapter 11 of the United States Bankruptcy Code made by the Company and certain of its subsidiaries ("**Ezra Chapter 11 Filing**").

The Company will be convening an informal meeting with holders of the Notes (the "**Noteholders**", and the informal meeting, the "**Informal Meeting**"), with the aim of updating the Noteholders on the Company's current position and providing further information in relation to the Ezra Chapter 11 Filing. The Company will be in communication with the Trustee for the Noteholders to arrange for the Informal Meeting to be held as soon as reasonably practicable. The Company has also reached out to, and intends to work with, the Securities Investors Association (Singapore) ("**SIAS**"). The Company will be inviting representatives of SIAS to attend the Informal Meeting.

The Company will update and inform Noteholders on the details of the Informal Meeting in due course.

By Order of the Board

Shannon Ong
Company Secretary
19 March 2017