

SINGAPORE MEDICAL GROUP LIMITED

(Incorporated in the Republic of Singapore)

(UEN/Company Registration No. 200503187W)

ANNOUNCEMENT

**EXTENSION OF EXPIRATION DEADLINE AND SETTLEMENT DATE IN RELATION TO THE
INVITATION TO NOTEHOLDERS TO OFFER TO SELL FOR CASH**

**S\$90,000,000 3.54 PER CENT. NOTES DUE 2029 (ISIN: SGXF13889278) GUARANTEED BY
CREDIT GUARANTEE AND INVESTMENT FACILITY, A TRUST FUND OF THE ASIAN
DEVELOPMENT BANK**

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1. INTRODUCTION

Singapore Medical Group Limited (the "**Issuer**") refers to its announcement dated 13 August 2026 (the "**Invitation Announcement**") in relation to the invitation (the "**Invitation**") to holders ("**Noteholders**") of its outstanding S\$90,000,000 3.54 per cent. Notes due 2029 (ISIN: SGXF13889278) (the "**Notes**") guaranteed by Credit Guarantee and Investment Facility, a trust fund of the Asian Development Bank (the "**Guarantor**"), to offer to sell for cash to the Issuer up to S\$31,500,000 in aggregate principal amount of the outstanding Notes held by Noteholders (the "**Maximum Acceptance Amount**"), subject to the terms and conditions set out in the invitation memorandum dated 13 August 2026 (the "**Invitation Memorandum**").

Capitalised terms used but not defined herein shall have the meanings given to them in the Invitation Memorandum.

2. EXTENSION OF EXPIRATION DEADLINE AND SETTLEMENT DATE

The Issuer wishes to announce that, in accordance with the terms of the Invitation Memorandum, it has decided to extend the Expiration Deadline and the Settlement Date as follows:

	Original Date	Extended Date
Expiration Deadline	5:30 p.m. (Singapore time) on 24 August 2026	5:30 p.m. (Singapore time) on 26 August 2026
Settlement Date	27 August 2026	31 August 2026

Save for the extension of the Expiration Deadline and the Settlement Date as set out above, all other terms and conditions of the Invitation as set out in the Invitation Memorandum remain unchanged.

3. EFFECT OF THE EXTENSION

Noteholders who have already submitted Tender Application Forms need not take any further action. Such Tender Application Forms will remain valid and binding subject to the terms and conditions of the Invitation Memorandum.

Noteholders who have not yet submitted Tender Application Forms and who wish to participate in the Invitation may do so by submitting a validly completed Tender Application Form to the Tender Agent at its specified office prior to the extended Expiration Deadline of 5:30 p.m. (Singapore time) on 26 August 2026, unless the Maximum Acceptance Time occurs prior to the extended Expiration Deadline, in which case Tender Application Forms will not be accepted after the Maximum Acceptance Time.

4. DEALER MANAGERS AND TENDER AGENT

Questions or requests for information in relation to the Invitation should be directed to:

Dealer Managers:

DBS Bank Ltd.

12 Marina Boulevard, Level 42 Marina Bay Financial Centre Tower 3, Singapore 018982

Tel: +65 6222 4261

Email: liabilitymanagement@db.com

Oversea-Chinese Banking Corporation Limited

63 Chulia Street, #03-01 OCBC Centre East, Singapore 049514

Email: liabilitymanagement@ocbc.com

Tender Agent:

Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.)

9 Raffles Place, #26-01 Republic Plaza, Singapore 048619

Telephone: +65 6236 3555

Email: is.corporateactions@vistra.com

5. IMPORTANT NOTICE

None of the Issuer, the Guarantor, the Dealer Managers, the Trustee or the Tender Agent makes any recommendation as to the merits of the Invitation. Each Noteholder is recommended to seek its own financial advice, including as to any tax consequences, from its stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser with respect to any action it should take with respect to the Invitation.

By Order of the Board

SINGAPORE MEDICAL GROUP LIMITED

Dr Beng Teck Liang
Executive Director and Chief Executive Officer

21 August 2026