



(Company Registration No.: 201301440Z)

(Incorporated in the Republic of Singapore)

RESOLUTIONS PASSED AT ANNUAL GENERAL MEETING

The Board of Directors (the “**Board**” or “**Directors**”) of Soilbuild Construction Group Ltd. (the “**Company**” and, together with its subsidiaries, the “**Group**”) is pleased to announce that all resolutions as set out in the Notice of Annual General Meeting dated 4 April 2016 have been duly passed by the shareholders of the Company (“**Shareholders**”) at the Annual General Meeting (the “**AGM**”) of the Company held on 26 April 2016.

The results of the poll on each resolution as confirmed by Associates Corporate Services Pte. Ltd. who acted as scrutineer for the poll at the AGM is set out below:

No.	Resolutions Relating To:	FOR		AGAINST		Total No. of Valid Votes Cast
		No. of Shares	%	No. of Shares	%	
	<u>Ordinary Business</u>					
1.	Adoption of Audited Financial Statements, Directors’ Statement, and Independent Auditor’s Report for the financial year ended 31 December 2015	535,285,100	100.0%	-	0.0%	535,285,100
2.	Declaration of a final (tax exempt one-tier) dividend of 0.50 cents per share and a special (tax exempt one-tier) dividend of 1.00 cents per share for the financial year ended 31 December 2015.	535,285,100	100.0%	-	0.0%	535,285,100
3.	Approval of the Directors’ Fees of S\$340,000 for financial year ending 31 December 2016	32,945,100	100.0%	-	0.0%	32,945,100
4.	Re-election of Ms. Lim Cheng Hwa as Director pursuant to Article 91 of the Company’s Constitution ⁽¹⁾	535,085,100	100.0%	-	0.0%	535,085,100
5.	Re-election of Mr. Tan Jee Ming as Director pursuant to Article 91 of the Company’s Constitution ⁽²⁾	534,985,100	100.0%	-	0.0%	534,985,100
6.	Re-appointment of PricewaterhouseCoopers LLP as auditor of the Company and to authorise the Directors of the Company to fix their remuneration	535,285,100	100.0%	-	0.0%	535,285,100

No.	Resolutions Relating To:	FOR		AGAINST		Total No. of Valid Votes Cast
		No. of Shares	%	No. of Shares	%	
	<u>Special Business</u>					
7.	Authority to allot and issue shares pursuant to Section 161 of the Companies Act, Cap. 50 of Singapore and the Listing Manual of the Singapore Exchange Securities Trading Limited ("SGX-ST")	535,091,100	99.96%	194,000	0.04%	535,285,100
8.	Authority to grant options and to allot and issue shares under the Soilbuild Construction Employee Share Option Scheme ⁽³⁾	20,113,100	99.04%	194,000	0.96%	20,307,100
9.	Authority to grant awards and to allot and issue shares under the Soilbuild Construction Performance Share Plan ⁽³⁾	20,113,100	99.04%	194,000	0.96%	20,307,100
10.	Proposed renewal of the general mandate for interested persons transactions as defined in Chapter 9 of the Listing Manual of the SGX-ST ⁽⁴⁾	31,205,100	100.0%	-	0.0%	31,205,100
11.	Proposed grant of award to a controlling shareholder under the Soilbuild Construction Performance Share Plan ⁽⁵⁾	31,097,100	99.38%	194,000	0.62%	31,291,100
	<u>Special Resolution</u>					
12.	Proposed adoption of the new Constitution	535,142,100	100	-	0.0%	535,142,100

Notes:-

- (1) Ms. Lim Cheng Hwa, who was re-elected as Director of the Company at the AGM, remains as the Non-Executive Director of the Company.
- (2) Mr. Tan Jee Ming, who was re-elected as Director of the Company at the AGM, remains as the Chairman of the Nominating Committee and a Member of the Audit and Remuneration Committees, and is considered independent for the purposes of Rule 704(8) of the Listing Manual of SGX-ST.
- (3) All Shareholders who are Directors and employees of the Group have abstained from voting on Resolutions 8 and 9.
- (4) Soilbuild Group Holdings and its respective associates, including Mr. Lim Chap Huat and Ms. Lim Cheng Hwa have abstained from voting on Resolution 10.
- (5) Mr. Lim Chap Huat and his associates have abstained from voting on Resolution 11.

The shareholdings of the Directors are appended below:

<u>Name of Directors</u>	<u>No. of Shares Held</u>
Mr. Lim Chap Huat	491,251,000
Mr. Ho Toon Bah	10,389,000
Ms. Lim Cheng Hwa	200,000
Mr. Tan Jee Ming	300,000
Mr. Teo Chee Seng	200,000

BY ORDER OF THE BOARD
SOILBUILD CONSTRUCTION GROUP LTD.

Lim Chap Huat
Executive Chairman

26 April 2016