

**ATTILAN GROUP LIMITED**  
(Incorporated in Singapore)  
(Company Registration Number: 199906459N)

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**NOTIFICATION OF INCLUSION ON THE WATCH-LIST DUE TO THE MINIMUM TRADING PRICE ("MTP") ENTRY CRITERION WITH EFFECT FROM 3 MARCH 2016**

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The Board of Directors of Attilan Group Limited (the "**Company**") wishes to announce that the Singapore Exchange Securities Trading Limited (the "Exchange" or "SGX-ST") has notified the Company that it would be placed on the watch-list (the "Watch-list") due to the Minimum Trading Price ("MTP") Entry Criterion with effect from 3 March 2016.

The Company would need to take steps to meet the requirements under Listing Rule 1314 of the Listing Manual for its removal from the watch-list within 36 months from 3 March 2016, failing which SGX-ST may either remove the Company from the Official List or suspend trading in the Company's shares with a view to removing the Company from the Official List.

Listing Rule 1314 states that the Company will be assessed by the Exchange for removal from the Watch-list if it has remained on the Watch-list for at least 6 months (this will exclude the time spent on the Watch-list due to the Financial Entry Criteria) and records volume-weighted average price of at least S\$0.20 over the last 6 months prior to the date of the Exchange's review.

Rule 1314 states that an issuer on the watch-list may be removed from the watch-list if it satisfies any one of the following requirements, where applicable:-

(i) Financial Exit Criteria

The issuer records consolidated pre-tax profit for the most recently completed financial year (based on the latest full year consolidated audited accounts) and has an average daily market capitalisation of S\$40 million or more over the last 6 months.

(ii) Minimum Trading Price Exit Criterion

The issuer will be assessed by SGX-ST for removal from the watch-list if it has remained on the watch-list for at least 6 months (this will exclude the time spent on the watch-list due to the Financial Entry Criteria under Rule 1311 of the Listing Manual) and records volume weighted average price of at least S\$0.20 over the last 6 months prior to the date of the SGX-ST's review.

Although the Company has been included on the watch-list, the Company would like to assure all its shareholders and business partners that the Group's business will continue as usual, and trading in its securities will also continue unless a trading halt or suspension is effected.

BY ORDER OF THE BOARD

Datuk Jared Lim Chih Li  
Managing Director  
02 March 2016