



CIMIC Group Limited
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22 June 2015

Singapore Exchange (SGX)
2 Shenton Way
19-00 SGX Centre 1
Singapore 068804

RE: FINAL RESULTS OF BUYBACK OF US\$500 MILLION GUARANTEED SENIOR NOTES

Please find attached a copy of a media release issued today by CIMIC Group Limited,
parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully

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Group Company Secretary
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ASX Market Announcements
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

RE: FINAL RESULTS OF BUY BACK OF US\$500 MILLION GUARANTEED SENIOR NOTES

On 15 June, 2015 CIMIC Group commenced a tender offer to buy back, prior to maturity, up to US\$500 million of its 5.950% Guaranteed Senior Notes due 2022 (the Notes).

CIMIC today announced that, as at the expiration time for the tender offer, it had received valid tenders of US\$298,505,000 in aggregate principal amount of the Notes.

CIMIC has accepted for purchase all US\$298,505,000 in aggregate principal amount of the tendered Notes and expects to make payment on or about 24 June, 2015.

The buyback supports the aims of CIMIC's ongoing Strategic Review (announced in June 2014) which included strengthening the Group's balance sheet in order to increase its competitiveness and facilitate future growth. CIMIC considers the buyback to be prudent balance sheet management which will assist in reducing the Group's interest costs.

Yours faithfully
CIMIC GROUP LIMITED

VANESSA REES
Group Company Secretary