

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

INTENTION TO TRANSFER LISTING FROM THE MAIN BOARD OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED TO THE CATALIST SPONSORED REGIME – OUTCOME OF APPLICATION

Unless otherwise defined, capitalised terms in this announcement shall have the same meanings as ascribed to them in its announcement dated 28 October 2015 (Announcement Reference SG151028OTHRG0CQ).

The Board of Directors of Ley Choon Group Holdings Limited (the “**Board**” and the “**Company**” respectively) and its subsidiaries (the “**Group**”) refers to its announcement dated 28 October 2015 (Announcement Reference SG151028OTHRG0CQ) regarding the Company’s application for the Proposed Transfer.

The Board wishes to announce that SGX-ST has rejected the Company’s application for the Proposed Transfer of the listing of the Company from the Main Board of the SGX-ST (the “**Main Board**”) to the Catalist. Following the SGX-ST’s rejection of the Company’s application for the Proposed Transfer, the Company will not be undertaking the Proposed Transfer at this time.

The Company will look into the options available to it with regards to complying with the MTP Requirement imposed on all Main Board listed companies.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer
18 December 2015