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HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

VOLUNTARY ANNOUNCEMENT

CORPORATE RATING OF THE COMPANY

Haitong International Securities Group Limited (the “**Company**”) hereby announces that, on 29 August 2014, Standard & Poor’s Ratings Services (“**S&P**”) assigned its “**BBB**” long-term and “**A-2**” short-term issuer credit ratings to the Company. As stated in the S&P’s press release on the same day, the outlook on the long-term rating of the Company is stable. These ratings do not constitute a recommendation to buy, sell or hold any bonds and/or the shares of the Company and may be subject to suspension, reduction or withdrawal at any time by S&P.

The abovementioned credit ratings are strictly for information purposes only and not for any other purposes. Investors and shareholders of the Company are advised not to place any reliance on the information disclosed herein but to exercise due caution when dealing in the securities, bonds and structured products of the Company. Any investor or shareholder of the Company who is in doubt is advised to seek advice from professional advisors.

By order of the Board
Haitong International Securities Group Limited
LAU Yik Chi
Company Secretary

Hong Kong, 29 August 2014

As at the date of this announcement, the Board comprises Mr. JI Yuguang (Chairman), Mr. LI Jianguo (Deputy Chairman), Mr. LIN Yong (Deputy Chairman and Managing Director), Mr. POON Mo Yiu, Mr. HUI Yee Wilson, Mr. CHENG Chi Ming Brian*, Ms. WANG Meijuan*, Mr. TSUI Hing Chuen William**, Mr. LAU Wai Piu**, Mr. LIN Ching Yee Daniel ** and Mr. WEI Kuo-chiang**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*