

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

RESPONSE TO QUERIES RAISED BY THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ON 19 OCTOBER 2015 REGARDING TRADING ACTIVITY

The board of directors (the “**Board**”) of Loyz Energy Limited (the “**Company**”) refers to the queries raised by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 19 October 2015 regarding unusual volume movements in the Company’s shares on 19 October 2015, and sets out below its responses to the queries from the SGX-ST as follows:

Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples.

– If yes, the information shall be announced immediately.

Company’s Response:

The Company reviews strategic options to enhance shareholders’ value on an ongoing basis and, in connection with this, holds discussions with a range of parties regarding possible transactions, including mergers and acquisitions. As at the date of this announcement, no definitive agreements in relation to any transactions have been entered into by the Company, its subsidiaries or associated companies, and there can be no assurance or certainty that any discussions will be successfully concluded. Further announcements will be made by the Company and the Board via SGXNET as and when there are any material developments in compliance with the listing rules of the SGX-ST.

Question 2: Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumors or reports.

Company’s Response:

Save for the above, the Company and the Board are not aware of any possible explanation for the unusual trading activity.

Question 3: Can you confirm your compliance with the listing rules and, in particular, Catalist Rule 703?

Company’s Response:

To the best of the knowledge of the Board, the Company is in compliance with the listing rules of the SGX-ST and, in particular, Catalist Rule 703 regarding disclosure of material information.

BY ORDER OF THE BOARD

Lee Chye Cheng Adrian
Managing Director

20 October 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.