



**EZRA HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 199901411N)

---

**ANNOUNCEMENT IN RELATION TO EMAS OFFSHORE LIMITED**

---

The Board of Directors of Ezra Holdings Limited refers to the announcement made by EMAS Offshore Limited (“**EOL**” together with its subsidiaries and associated companies “**EOL Group**”), a subsidiary of the Company, today in relation to EOL’s entry into a binding term sheet with BT Investment Pte. Ltd., being a wholly owned subsidiary of Baker Technology Limited, and Point Hope Pte. Ltd in connection as part of the financial restructuring of the EOL Group.

For more information, please refer to the announcement released by EOL to the Singapore Exchange Securities Trading Limited today.

When in doubt as to the action they should take, stakeholders and potential investors should consult their financial, tax or other advisers.

By Order of the Board

Shannon Ong  
Company Secretary  
4 September 2017