

**E2-CAPITAL HOLDINGS LIMITED**  
(Company Registration No.: 200814792H)  
(Incorporated in the Republic of Singapore on 28 July 2008)

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**PROPOSED CAPITAL REDUCTION – NOTICE OF BOOKS CLOSURE**

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Further to the announcements made by the Company on 29 April 2014, 9 May 2014 and 2 June 2014 in respect of the proposed capital reduction exercise by the Company (“**Proposed Capital Reduction**”), **NOTICE IS HEREBY GIVEN** that, subject to the Proposed Capital Reduction being effective\*, the Transfer Books and Register of Members of the Company will be closed from 5.00 p.m. on 23 July 2014 for the purpose of determining shareholders’ entitlements to the proposed cash distribution (“**Proposed Cash Distribution**”) pursuant to the Proposed Capital Reduction.

Duly completed transfers of shares received by the Company’s Share Registrar, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte. Ltd.) at 80 Robinson Road #02-00 Singapore 068898, up to 5.00 pm on 23 July 2014 will be registered to determine shareholders’ entitlements to the Proposed Cash Distribution.

Shareholders whose Securities Accounts with The Central Depository (Pte) Limited are credited with shares at 5.00 p.m. on 23 July 2014 will be entitled to the Proposed Cash Distribution.

**IMPORTANT DATES AND EVENTS**

Books Closure Date for determining shareholders’ entitlement to the Proposed Cash Distribution : 23 July 2014 (Wednesday) at 5.00 p.m.

Expected Payment Date for the Proposed Cash Distribution : 5 August 2014 (Tuesday)

The Company will be making an announcement on the confirmation of the Proposed Capital Reduction after it has complied with all the requirements under Section 78E of the Companies Act (Chapter 50 of Singapore) with respect to the Proposed Capital Reduction.

**BY ORDER OF THE BOARD**

Lee Gee Aik  
Executive Vice Chairman

15 July 2014

This announcement has been reviewed by the Company’s Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.

\*Notes:

1. The Proposed Capital Reduction is effective only after:
  - (i) the expiry of the 6-week period (from the date on which the special resolution for the Proposed Capital Reduction was passed) for creditors to apply to court for the cancellation of the special resolution and provided that no such

- application was made to court during the 6-week period, which had expired on 14 July 2014; and
- (ii) the lodgement of the required notifications/documents with the Comptroller of Income Tax and the Accounting and Corporate Regulatory Authority of Singapore respectively in accordance with the Companies Act (Chapter 50 of Singapore).
2. The special resolution for the Proposed Capital Reduction was duly passed by the shareholders of the Company at the Extraordinary General Meeting of the Company held on 2 June 2014.