

NOTICE TO BONDHOLDERS

BizLink Holding Inc. ("BIZLINK")

US\$100,000,000 Zero Coupon Convertible Bonds due 2024 (the "Bonds")

ISIN Code: XS2078324485

REDEMPTION AT THE OPTION OF BIZLINK HOLDING INC

BizLink Holding Inc. ("**BizLink**") refers to the US\$100,000,000 principal amount of zero coupon convertible bonds due 2024 issued by BizLink on 13 December 2019 ("**Bonds**"). Unless otherwise defined, capitalized terms used in this Announcement shall have the same meanings as defined in the Description of the Bonds ("**Description**").

Pursuant to Description 7.2.3 of the Description. If at any time the aggregate principal amount of the Bonds outstanding is 10% or less of the aggregate principal amount originally issued, BizLink shall have the option to redeem such outstanding Bonds in whole but not in part at the Early Redemption Amount by giving at least 30 days' but not more than 60 days' prior notice to the Bondholders, the Trustee and the Principal Paying Agent for such redemption.

Notice is hereby given to the Bondholder that BizLink is exercising its option under Description 7.2.3 of the Description to redeem all outstanding Bonds in whole on 12 September 2022 ("**Redemption Date**") at their Early Redemption Amount as the aggregate outstanding principal amount of the Bonds as at the date of this Announcement, being US\$3,800,000, is less than 10 per cent. Of the aggregate principal amount of the Bonds originally issued.



A summary of the details of this redemption is set out below:

Conversion Price as at the date of this Announcement	NT\$218.70 per Share
Closing price of Shares as quoted Taiwan Stock Exchange as at 4 August 2022, being the latest practicable date prior to the date of this Announcement	NT\$306.50
Aggregate principal amount of the Bonds outstanding as at the date of this Announcement	US\$3,800,000
Aggregate principal amount of the Bonds to be redeemed	US\$3,800,000
Redemption Date	12 September 2022
Last Conversion Date	31 August 2022

Pursuant to the Description, the Bonds will be redeemed at the Early Redemption Amount (calculated in accordance with the Description) on the Redemption Date, as set out below:

Denomination of each Bond	US\$200,000
Early Redemption Amount per Denomination	US\$206,965.22
Accrued interest per Denomination	None
Redemption payment (being the Early Redemption Amount) ("Redemption Payment") per Denomination	US\$206,965.22
Aggregate Redemption Amount of the Bonds outstanding as at the date of this Announcement	US\$3,932,339.24

The redemption in whole will therefore be effected on 12 September 2022 with a Redemption Payment of US\$206,965.22 per Denomination. Following such redemption, none of the Bonds will remain outstanding.

BizLink Holding Inc.

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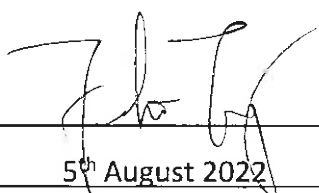
BizLink

Payment in respect of the Bonds will be made by deposit of immediately available funds by or on behalf of BizLink with Clearstream Banking S.A. and Euroclear Bank S.A./N.V. (collectively, the "Clearing Systems") for the account of the relevant Bondholders on 12 September 2022. The deposit of such funds with the Clearing Systems will discharge the obligation of BizLink to all Bondholders in respect of the Redemption Payment of US\$206,965.22 per Denomination represented by such funds.

Name of Paying Agent	THE BANK OF NEW YORK MELLON, LONDON BRANCH
Address of Paying Agent	One Canada Square London E14 5AL, United Kingdom

Bondholders shall not be entitled to any interest or other payment for any delay in receiving the Redemption Payment.

BZILINK HOLDING INC.

By: 

Date: 5th August 2022

Name: Felix Teng

Title: Chief Executive Officer

