



(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 8 August 2007)

## PRESS RELEASE

### COMMITTED OFFER OF UP TO SGD260 MILLION FOR REFINANCING

LMIRT Management Ltd., as manager of Lippo Malls Indonesia Retail Trust ("**LMIR Trust**", and as manager of LMIR Trust, the "**Manager**") is pleased to announce that it has received a Committed Letter of Offer ("**Committed Offer**") from, *inter alia*, BNP Paribas, Singapore Branch and Standard Chartered Bank, Singapore Branch (The "Banks") under which the Banks will provide a term loan facility ("**Facility**") of up to an aggregate amount of S\$260 million to LMIR Trust. The Committed Offer is for a facility with a tenor of 54 months and subject to documentation.

The proceeds from the Facility are intended to be used for (i) the refinancing of existing bonds of LMIR Trust and its subsidiaries (including the S\$200 million Unsecured bond due early July 2015); and (ii) working capital and general funding purposes of LMIR Trust and its subsidiaries (including acquisitions).

Mr Alvin Cheng, Executive Director & CEO of the Manager, expressed that "we are delighted to have received the committed letter of offer from the two banks. This is a much appreciated vote of confidence for the Manager of LMIR Trust and the prudent management and stable operational performance of LMIR Trust."

#### BY ORDER OF THE BOARD

Mr Alvin Cheng Yu Dong  
Executive Director of the Board and Chief Executive Officer  
LMIRT Management Ltd.  
(as Manager of Lippo Malls Indonesia Retail Trust)  
(Company registration no. 200707703M)

12 June 2015

#### Important Notice

The value of Units and the income from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, LMIRT Management Ltd (the manager of LMIR Trust) (the "**Manager**") or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of LMIR Trust is not necessarily indicative of the future performance of LMIR Trust.