



## **ADVANCED SYSTEMS AUTOMATION LIMITED**

(Company Registration Number: 198600740M)  
(Incorporated in the Republic of Singapore on 10 April 1986)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY TWO (2) EXISTING SHARES IN THE CAPITAL OF THE COMPANY HELD BY THE ENTITLED SHAREHOLDERS AS AT A RECORD DATE TO BE DETERMINED, AND TWO (2) WARRANTS FOR EVERY THREE (3) RIGHTS SHARES SUBSCRIBED, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

**- EXECUTION OF DEED POLL AND WARRANT AGENCY AGREEMENT**

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The Board of Directors (“**Board**” or “**Directors**”) of Advanced Systems Automation Limited (“**Company**”) refers to the Company’s announcements dated 16 September 2024, 16 October 2024, 24 October 2024, 2 November 2024, 8 November 2024, 14 November 2024 and 18 November 2024 (“**Earlier Announcements**”), as well as the circular to the shareholders of the Company dated 24 October 2024 (“**Circular**”) in relation to the Rights Cum Warrants Issue. Shareholders of the Company have approved the Rights Cum Warrants Issue at the extraordinary general meeting of the Company held on 8 November 2024.

Unless otherwise defined, all capitalized terms used in this announcement shall have the same meanings ascribed to them in the Earlier Announcements and the Circular.

The Directors wish to announce that the Company has on 26 November 2024 (a) executed a deed poll (“**Deed Poll**”) constituting the Warrants, and (b) entered into a warrant agency agreement with Boardroom Corporate & Advisory Services Pte. Ltd. (“**Boardroom**”) in relation to the appointment of Boardroom as the Warrant Agent and registrar for the Warrants.

A copy of the Deed Poll may be inspected at the Company’s registered office at 3014 Ubi Road 1, #02-282, Kampong Ubi Industrial Estate, Singapore 408702, during normal business hours from the date hereof.

The terms and conditions of the Warrants are set out in the Offer Information Statement issued separately by the Company in relation to the Rights Cum Warrants Issue on 27 November 2024.

**BY ORDER OF THE BOARD**  
**ADVANCED SYSTEMS AUTOMATION LIMITED**

SEAH CHONG HOE  
EXECUTIVE CHAIRMAN & CHIEF EXECUTIVE OFFICER  
27 November 2024

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*This announcement has been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (“**Sponsor**”).*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.*