800 SUPER HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company registration no. 201108701K)

VOLUNTARY CONDITIONAL CASH OFFER FOR 800 SUPER HOLDINGS LIMITED – APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

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1. INTRODUCTION

The board of directors (the "**Board**") of 800 Super Holdings Limited (the "**Company**") refers to:

(a) the announcement (the "**Offer Announcement**") dated 6 May 2019 released by RHB Securities Singapore Pte. Ltd. has for and on behalf of 8S Capital Holdings Pte. Ltd. (the "**Offeror**"), in relation to the voluntary conditional cash offer (the "**Offer**") for all the issued ordinary shares (the "**Shares**") in the capital of the Company, other than those already held by the Company as treasury shares and those already held by the Offeror as at the date of the Offer; and

(b) the announcement dated 6 May 2019 made by the Company informing the shareholders of the Company (the "**Shareholders**") of the Offer.

2. APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Board wishes to announce that it has appointed Novus Corporate Finance Pte. Ltd. (the "**IFA**") as the independent financial adviser to advise the directors of the Company who are considered independent for the purposes of the Offer ("**Independent Directors**").

3. OFFEREE CIRCULAR

3.1 A circular containing, *inter alia*, the advice of the IFA and the recommendations of the Independent Directors in relation to the Offer (the "**Offeree Circular**") will be sent to Shareholders in due course.

3.2 **In the meantime, Shareholders are advised to refrain from taking any action in relation to their Shares, which may be prejudicial to their interests and to exercise caution when dealing in the Shares, until they or their professional advisers have considered the information and the recommendations of the Independent Directors, as well as advice of the IFA, which will be set out in the Offeree Circular.**

4. RESPONSIBILITY STATEMENT

The directors of the Company (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this announcement are fair and accurate and that there are no other material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement), the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

The directors of the Company jointly and severally accept full responsibility accordingly.

By Order of the Board

NG TIAK SOON
Lead Independent Director
14 May 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, and E-mail: sponsorship@ppcf.com.sg).