800 SUPER HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company registration no. 201108701K)

VOLUNTARY CONDITIONAL CASH OFFER FOR 800 SUPER HOLDINGS LIMITED – DESPATCH OF OFFEREE CIRCULAR

---

1. INTRODUCTION

The board of directors (the "**Board**") of 800 Super Holdings Limited (the "**Company**") refers to the announcement released on 27 May 2019 by RHB Securities Singapore Pte. Ltd. for and on behalf of 8S Capital Holdings Pte. Ltd. (the "**Offeror**"), regarding the despatch of the formal offer document dated 27 May 2019 (the "**Offer Document**") containing, *inter alia*, the terms and conditions of the voluntary conditional cash offer (the "**Offer**") for all the issued and paid-up ordinary shares (the "**Shares**") in the capital of the Company, other than those already held, directly or indirectly by the Offeror as at the date of the Offer.

2. DESPATCH OF THE OFFEREE CIRCULAR

2.1 The Board wishes to inform the shareholders of the Company (the "**Shareholders**") that the Company has today despatched a circular dated 10 June 2019 (the "**Offeree Circular**") to the Shareholders.

2.2 The Offeree Circular contains, *inter alia*:

(a) the advice of Novus Corporate Finance Pte. Ltd. the independent financial adviser to the directors of the Company who are considered independent for the purposes of the Offer (the "**Independent Directors**"); and

(b) the recommendation of the Independent Directors in respect of the Offer.

2.3 **Shareholders are advised to read and consider the Offeree Circular (in particular, the advice of the IFA to the Independent Directors, as well as the recommendation of the Independent Directors) carefully. Shareholders who are in any doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.**

2.4 Any Shareholder who has not received the Offeree Circular within one (1) week from the date hereof should contact The Central Depository (Pte) Limited (the "**CDP**"), if he is a Depositor (as defined in the Offeree Circular), or the Company's share registrar (the "**Share Registrar**"), if he is a scripholder, as the case may be, immediately at the addresses and telephone numbers set out below during normal business hours on any day (other than a public holiday, Saturday or Sunday) up to the Closing Date (as defined below) :

CDP
The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20 The Metropolis
Singapore 138588
Tel: + 65 6535 7511

Share Registrar
Tricor Barbinder Share Registration Services
80 Robinson Road
#11-02
Singapore 068898
Tel: +65 6236 3333

All Shareholders should note that a copy of the Offeree Circular is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

3. CLOSING DATE

Shareholders should note that the Offer Document states that **the Offer will close at 5.30 p.m. (Singapore time) on 24 June 2019 or such later date(s) as may be announced from time to time by or on behalf of the Offeror (the "Closing Date")**.

4. RESPONSIBILITY STATEMENT

The directors of the Company (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this announcement are fair and accurate and that there are no other material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement), the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

The directors of the Company jointly and severally accept full responsibility accordingly.

By Order of the Board

NG TIAK SOON
Lead Independent Director
10 June 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, and E-mail: sponsorship@ppcf.com.sg).