



偉合控股有限公司
(UEN: 200619510K)
(Incorporated in the Republic of Singapore)

CORRIGENDUM TO THE ANNOUNCEMENT IN RELATION TO THE PROPOSED DISPOSAL OF 15% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF ACTIVE SYSTEM DEVELOPMENT PTE. LTD.

This is a corrigendum to the Company's announcement dated 1 April 2024 in relation to the proposed disposal by the Company of 15% of the issued and paid-up share capital of Active System Development Pte. Ltd. ("**Previous Announcement**").

Capitalised terms used in this announcement shall have the definitions ascribed to them in the Previous Announcement, unless otherwise stated or the context otherwise requires.

The Board wishes to make the following clarifications to the following paragraphs in section 4.3 of the Previous Announcement (amendments in bold):

"The Proposed IPTs are inter-related since the Proposed Disposal will result in the establishment of the Proposed Joint Venture, and thereafter the Proposed Provision of Services will be undertaken in relation to the Proposed Joint Venture:

- (a) as such, each of the Proposed Disposal, the Proposed Joint Venture and the Proposed Provision of Services constitutes an interested person transaction under Chapter 9 of the Listing Manual; and
- (b) the value at risk for each of the Proposed Disposal, the Proposed Joint Venture and the Proposed Provision of Services is S\$~~156,254,500~~ **186,509,080**, being the aggregate of the Consideration (S\$7,500), the existing shareholders' loans (S\$~~2,940,000~~ **33,180,000**) and the Proposed Services (S\$153,321,580) pursuant to the Proposed Joint Venture.

Based on the latest audited consolidated financial statements of the Group for FY2022, the audited consolidated NTA of the Group is S\$703,387,000. The aggregated value at risk of the Proposed Disposal, Proposed Joint Venture and the Proposed Provision of Services expressed as a percentage of the Group's latest audited consolidated NTA value for FY2022 is approximately ~~22.6~~ **26.5**%. As this value exceeds 5% of the Group's latest audited consolidated NTA value for FY2022, pursuant to Rule 906 of the Listing Manual, each of the Proposed Disposal, Proposed Joint Venture and Proposed Provision of Services constitutes an interested person transaction which is subject to the approval of the shareholders of the Company."

Save for the above, all other information contained in the Previous Announcement remains unchanged.

By Order of the Board

Tan Ching Chek
Company Secretary
3 April 2024