

# COVER SHEET

1 5 2 7 4 7

A Y A L A L A N D , I N C .

(Company's Full Name)

3 1 / F T O W E R O N E , A Y A L A T R I A N G L E  
A Y A L A A V E N U E , M A K A T I C I T Y

(Business Address: No. Street City / Town / Province)

ATTY. SOLOMON M. HERMOSURA

Contact Person

7908-3000

Company Telephone Number

1 2 3 1  
Month Day  
Fiscal Year

1 7 - C

Secondary License Type, if Applicable

0 4 2 7  
Month Day  
Annual Meeting

C F D

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. Of Stockholders

Total No. Of Stockholders

Total Amount of Borrowings  
Domestic Foreign

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

File Number

LCU

Document I.D.

Document I.D.

Cashier

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

- 1. 24 November 2022 Date of Report (Date of earliest event reported)
2. 152747 SEC Identification Number 3. 000-153-790-000 BIR Tax Identification Number
4. AYALA LAND, INC. Exact Name of registrant as specified in its charter
5. PHILIPPINES Province, country or other jurisdiction of incorporation 6. (SEC Use Only) Industry Classification Code
7. 31F, Tower One and Exchange Plaza, Ayala Avenue, Makati City Address of principal office 1226 Postal code
8. 7908-3000 Registrant's telephone number, including area code
9. Not Applicable Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Table with 2 columns: Title of Each Class, Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding. Rows include COMMON SHARES and VOTING PREFERRED SHARES.

Indicate the item numbers reported herein : Please refer to attached letter

Re: Result of the Board of Directors' Meeting

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Ayala Land, Inc.

Registrant

MICHELLE MARIE T. VALBUENA

Senior Compliance Manager

Date 24 November 2022

\* Print name and title of the signing officer under the signature.



November 24, 2022

**Securities and Exchange Commission**

17/F SEC Headquarters, 7907 Makati Avenue  
Barangay Bel-Air, Makati City

Attention: Hon. Vicente Graciano P. Felizmenio, Jr.  
*Director, Markets & Securities Regulation Department*

**Philippine Stock Exchange, Inc.**

6/F PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong  
*Officer-in-Charge, Disclosure Department*

**Philippine Dealing and Exchange Corporation**

29th Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Marie Rose M. Magallen-Lirio  
*Head, Issuer Compliance and Disclosures Dept.*

Gentlemen:

Please be informed that our Board of Directors, at its regular meeting held today, approved the following:

1. The raising of up to Php45 billion in debt capital to partially finance general corporate requirements and refinance maturing debt through the issuance of retail bonds and/or corporate notes for listing on the Philippine Dealing and Exchange Corporation, and/or execution of bilateral term loans.
2. The filing with the Securities and Exchange Commission of a new 3-year shelf registration of up to Php50 billion of debt securities.
3. The setting of the 2023 Annual Stockholders' Meeting for April 26, 2023 at 9:00 o'clock in the morning. The record date for the determination of stockholders entitled to notice and to vote at the meeting is March 10, 2023. The deadline (i) for the nomination of directors is March 10, 2023, and (ii) for submission of proxies is April 17, 2023.
4. The promotion of the following officers as endorsed by our Corporate Governance and Nomination Committee:

<u>Name</u>	<u>Position</u>	<u>Effectivity</u>
Anna Ma. Margarita Bautista Dy	Executive Vice President	January 1, 2023
Jose C. Platero, Jr.	Vice President	January 1, 2023
Alfonso Javier D. Reyes	Vice President	January 1, 2023
May P. Rodriguez	Vice President	December 1, 2022
Ma. Clavel G. Tongco	Vice President	January 1, 2023

**Anna Ma. Margarita Bautista Dy**, Filipino, 53, is a Senior Vice President from January 1, 2015 until December 31, 2022 and a member of the Management Committee of Ayala Land, Inc. (ALI) since August 2008. She is the Head of the Residential Business Group of ALI effective July 1, 2022. Her other significant positions are: Chairman and President of Avida Land Corp., AKL Properties, Inc., and Taft Punta Engaño Property, Inc.; Chairman of Amaia Southern Properties, Inc., Ayala Land International

Sales, Inc., AyalaLand Premier, Inc., Bonifacio Estate Services Corporation and Solinea, Inc.; Director and President of ALI Eton Property Development Corporation, Alveo Land Corporation, Amaia Land Corp. and Bellavita Land Corp.; Director and Executive Vice President of Bonifacio Land Corp.; Trustee and Treasurer of Bonifacio Arts Foundation Inc.; Director of Anvaya Cove Golf and Sports Club, Inc., Fort Bonifacio Development Corp., Accendo Commercial Corp., Altaraza Development Corporation, AmicaSSa Process Solutions, Inc., Amorsedia Development Corporation, Berkshires Holdings, Inc., Buendia Landholdings, Inc., Cagayan De Oro Gateway Corp., Aurora Properties, Inc., Ceci Realty, Inc., Vesta Properties, Inc., Columbus Holdings, Inc., Emerging City Holdings, Inc., HLC Development Corporation, Lagdigan Land Corporation, Soltea Commercial Corp., NuevoCentro, Inc., and Ayala Property Management Corp.; and Trustee of Alagang Ayala Land Foundation, Inc. Prior to joining ALI, she was a Vice President of Benpres Holdings Corporation. She graduated magna cum laude from Ateneo De Manila University with BS of Arts Degree in Economics Honors Program in 1990. She earned her Master's degree in Economics from London School of Economics and Political Science in 1991 and MBA at Harvard Graduate School of Business Administration in Boston in 1996.

**Jose C. Platero, Jr.**, Filipino, 56, is the Head of Corporate Finance and Procurement Group of Makati Development Corporation. He is the Director of MDC Concrete, Inc. and MDC Equipment Solutions, Inc.; Director, Treasurer and Chief Finance Officer of Makati Development Corporation and MDC Buildplus, Inc.; and Director and Treasurer of Amaia Southern Properties, Inc. and MDBI Construction Corp. He obtained a Bachelor of Science degree in Business Administration Major in Accounting from Philippine School of Business Administration in 1988.

**Alfonso Javier D. Reyes**, Filipino, 53, is the Chief Operating Officer of Fort Bonifacio Development Corporation. He is the Chairman, President and Chief Executive Officer of ALI Capital Corp., DirectPower Services, Inc. and Airswift Transport, Inc.; Director and President of WhiteKnight Holdings, Inc. and AyalaLand Medical Facilities Leasing, Inc.; Director of Crescent West Development Corporation, Capital Consortium, Inc., SIAL CVS Retailers, Inc. and SIAL Specialty Retailers, Inc.; and Trustee of Bonifacio Global City Estate Association, Inc. He graduated cum laude from the University of the Philippines with BS of Industrial Engineering degree in 1992 and a Masters in Finance degree from London Business School in 2000.

**May P. Rodriguez**, Filipino, 51, has been with Ayala Land, Inc. group for 28 years. She is currently the Director and President of AmicaSSa Process Solutions, Inc. and a Director and Chief Operating Officer of Bellavita Land Corp. She obtained a Bachelor of Science degree in Business Administration and Accountancy from University of the Philippines, Diliman in 1993 and a Masters in Computational Finance degree from De La Salle University in 2003. Ms. Rodriguez is a Certified Public Accountant.

**Ma. Clavel G. Tongco**, Filipino, 55, is the Head of Ayala Malls Operations Group. Her other significant positions are: Chairman and President of Primavera Towncentre, Inc. and Arvo Commercial Corporation; Director of Cagayan de Oro Gateway Corp., North Beacon Commercial Corporation, North Eastern Commercial Corp., AyalaLand Malls, Inc., AyalaLand Malls Vismin, Inc., AyalaLand Malls Northeast, Inc., Cebu Leisure Company, Inc., Subic Bay Town Center, Inc., Station Square East Commercial Corporation and North Ventures Commercial Corp.; and Director and President of Capitol Central Commercial Ventures Corp. She holds a Bachelor of Science degree in Commerce Major in Accounting at University of San Jose Recoletos in 1986. Ms. Tongco is a Certified Public Accountant.

Thank you.

Very truly yours,



**SOLOMON M. HERMOSURA**  
Group General Counsel  
and Corporate Secretary