SEN YUE HOLDINGS LIMITED
Registration Number 200105909M
(Incorporated in the Republic of Singapore)

NOTICE OF EXTRAORDINARY GENERAL MEETING CONVENED BY REQUISITIONING MEMBER

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*Capitalised terms not defined in this announcement shall have the meanings ascribed to them in the Company's announcement dated 21 April 2020 regarding the receipt of a requisition notice by the Company (the "**Announcement**").*

The Board of Directors (the "**Board**") of Sen Yue Holdings Limited (the "**Company**") refers to the Announcement and wishes to announce that the Company had on 25 May 2020 received a shareholders' circular from the Requisitioning Member, enclosing a notice of EGM dated 25 May 2020 issued by the Requisitioning Member, convening an EGM pursuant to Section 176(3) of the Companies Act ("**Notice of EGM**"), to be held via electronic means on 23 June 2020 at 10.00 a.m., for the purposes of considering the resolutions set out in the Notice of EGM.

Please refer to the circular, Notice of EGM and proxy form attached to this announcement, for more information on the proposed resolutions by the Requisitioning Member. Please note that the Requisitioning Member has stipulated in the Notice of EGM that all instruments appointing a proxy or proxies must be deposited via (a) post to the registered office of the Company at 3 Jalan Pesawat Singapore 619361 **or** (b) electronic mail to gpe@mncsingapore.com , not less than 48 hours before the time appointed for the EGM, i.e. by 21 June 2020 at 10.00 a.m.

Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, Shareholders should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

KOH MIA SENG
Executive Chairman

25 May 2020

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and Email: sponsorship@ppcf.com.sg).