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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

VOLUNTARY ANNOUNCEMENT

FUNDS DEPOSITED INTO DESIGNATED ACCOUNT FOR FULL REPAYMENT OF HK\$719,600,000 AND US\$60,000,000 BEING OUTSTANDING TERM LOAN FACILITY TO BE DUE ON 28 AUGUST 2022

This announcement is published on a voluntary basis by the board of directors (the **“Board”**) of Agile Group Holdings Limited (the **“Company”**).

Reference is made to the announcement of the Company dated 28 August 2019 in relation to, among other things, the entering into of a facility agreement (the **“Facility Agreement”**) between the Company as borrower and certain of its subsidiaries as original guarantors with one of the original lenders who is also acting as facility agent (the **“Facility Agent”**) and security agent and certain other financial institutions as remaining original lenders, pursuant to which a term loan facility (the **“Facility”**) comprising of two tranches of HK\$1,170 million and US\$100 million (with a greenshoe option of USD500 million or HKD equivalent) with a term of 36 months has been granted to the Company.

Pursuant to the Facility Agreement, the Company has drawn down loans totaling HK\$1,799 million and US\$150 million.

Before the date of this announcement, the Company has accumulated the repayment of the loans under the Facility in an aggregate amount of HK\$1,079,400,000 and US\$90,000,000.

As at the date of this announcement, the Company has deposited sufficient funds into the designated bank account of the Facility Agent for the repayment of the outstanding loans in the amount of HK\$719,600,000 and US\$60,000,000 to be due on 28 August 2022. Following the repayment, there will be no any outstanding Facility.

The Company considers that there will be no material impact on its financial position as a result of the repayment.

By Order of the Board
Agile Group Holdings Limited
CHEUNG Lap Kei
Company Secretary

Hong Kong, 25 August 2022

As at the date of this announcement, the Board comprises eleven members, being Mr. Chen Zhuo Lin* (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.

* Executive Directors

** Non-executive Directors

Independent Non-executive Directors