

3CENERGY LIMITED

(Company Registration No.: 197300314D)
(Incorporated in the Republic of Singapore)

COMPLETION OF PLACEMENT OF 101,637,891 NEW ORDINARY SHARES (THE “SUBSCRIPTION SHARES”) IN THE CAPITAL OF 3CENERGY LIMITED (THE “SUBSCRIPTION”)

The board of directors (the “**Board**”) of 3Cenergy Limited (the “**Company**”) refers to the Company’s announcements dated 15 May 2018 and 17 May 2018 in relation to the Subscription. Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the abovementioned announcements.

The Board wishes to announce that completion of the Subscription took place today, pursuant to which the 101,637,891 Subscription Shares were allotted and issued to the Subscriber.

Following the allotment and issue of (i) the Subscription Shares and (ii) the 1,431,889,098 Rights Shares as at the date hereof, the number of Shares has increased from 1,533,526,989 Shares to 3,067,053,978 Shares.

The Subscription Shares are issued free from all claims, pledges, mortgages, charges, liens and encumbrances and shall rank *pari passu* in all respects with the existing issued Shares save that the Subscription Shares will not rank for any dividends, rights, allotments or other distributions, the record date for which falls before the date of this announcement.

The listing and quotation notice for the Subscription Shares is not to be taken as an indication of the merits of the Subscription, the Subscription Shares, the Group and their securities.

By Order of the Board

Anne Tong Kooi Lian
Managing Director and Chief Executive Officer
18 May 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST and Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Eric Wong (Director, Investment Banking), CIMB Bank Berhad, Singapore Branch, 50 Raffles Place #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115.