

VOLUNTARY CONDITIONAL OFFER

by

UOB KayHian

UOB KAY HIAN PRIVATE LIMITED

(Company Registration No.: 19700447W)
(Incorporated in the Republic of Singapore)

for and on behalf of

ZHCC INVESTMENT HOLDINGS PTE. LTD.

(Company Registration No.: 202035309G)
(Incorporated in the Republic of Singapore)

to acquire all the issued and paid-up ordinary shares in the capital of

INTERNATIONAL PRESS SOFTCOM LIMITED

(Company Registration No.: 197201169E)
(Incorporated in the Republic of Singapore)

17 February 2021

To: The Shareholders of International Press Softcom Limited

Dear Sir/Madam

NOTIFICATION OF ELECTRONIC DISSEMINATION OF OFFER DOCUMENT AND RELATED DOCUMENTS (THE “NOTIFICATION”)

1. We refer to the offer announcement dated 28 January 2021 issued by UOB Kay Hian Private Limited (“**UOBKH**”) for and on behalf of ZHCC Investment Holdings Pte. Ltd. (“**Offeror**”) in respect of the voluntary conditional offer (the “**Offer**”) for all the issued and paid-up ordinary shares (the “**Shares**”) in the capital of International Press Softcom Limited (the “**Company**”), other than those Shares already held by the Offeror as at the date of the Offer (the “**Offer Shares**”), in accordance with the Singapore Code on Take-overs and Mergers.
2. UOBKH has today issued the offer document dated 17 February 2021 (“**Offer Document**”) and its related documents for and on behalf of the Offeror. **Please note that no printed copies of the Offer Document will be despatched to Shareholders.**
3. **The Offer Document is available on the SGXNet announcement page of the Company at the following URL:**

<https://www.sgx.com/securities/company-announcements?value=INTERNATIONAL%20PRESS%20SOFTCOM%20LIMITED&type=company>

You may also access the same announcement page by scanning the QR Code below:



Please click on the title of the announcement dated 17 February 2021. The Offer Document and its related documents can be accessed by clicking on the link under the section titled “Attachments” at the bottom of the 17 February 2021 announcement.

4. Printed copies of this Notification sent to you should also be accompanied by:
- (a) the Form of Acceptance and Authorisation for Offer Shares (“**FAA**”) for Depositors who wish to accept the Offer in respect of all or part of the Offer Shares standing to the credit of the “Free Balance” of their Securities Account; or
 - (b) the Form of Acceptance and Transfer for Offer Shares (“**FAT**”) for Shareholders who wish to accept the Offer in respect of all or part of the Offer Shares which are not deposited with The Central Depository (Pte) Limited (“**CDP**”),
- (collectively, the “**Acceptance Forms**”).

If you do not receive any of the above documents, please contact (i) CDP (if you hold Offer Shares deposited with CDP) at CDP’s Customer Service Hotline +65 6535 7511 during their operating hours or email CDP at asksgx@sgx.com for assistance, or (ii) M&C Services Private Limited (if you hold Offer Shares in scrip form) at the address 112 Robinson Road #05-01 Singapore 068902 or the telephone number +65 6227 6660. Electronic copies of the FAA and FAT may also be obtained on the website of the SGX-ST at www.sgx.com.

5. **ACCEPTANCE**

If you wish to accept the Offer in respect of all or part of your Offer Shares, you should complete and return the relevant Acceptance Form(s) in its entirety (no part may be detached or otherwise mutilated) and other relevant document(s) as required in the Offer Document, and submit either:

- (i) the completed FAA or FAT (as the case may be) **by post**, in the enclosed pre-addressed envelope at your own risk, to ZHCC Investment Holdings Pte. Ltd. c/o The Central Depository (Pte) Limited at Robinson Road Post Office, P.O. Box 1984, Singapore 903934, **OR**
- (ii) the completed FAA **in electronic form**, via SGX’s Investor Portal at investors.sgx.com,

in each case so as to arrive **NOT LATER THAN 5.30 P.M. (SINGAPORE TIME) ON 17 MARCH 2021** or such later date(s) as may be announced from time to time by or on behalf of the Offeror, in accordance with Appendix 2 of the Offer Document. If the completed Acceptance Form(s) is to be delivered by post to the Offeror, please use the pre-addressed envelope which is enclosed with the Acceptance Form(s), which is not pre-paid for posting. It is your responsibility to affix adequate postage on the said envelope.

Issued by
UOB KAY HIAN PRIVATE LIMITED

For and on behalf of
ZHCC INVESTMENT HOLDINGS PTE. LTD.
17 February 2021

*Any inquiries relating to the Offer should be directed during office hours to **UOB Kay Hian Private Limited** at telephone number (65) 6590 6881.*