



TEXCHEM-PACK HOLDINGS (S) LTD.

(Company Registration No. 200308296H)

(Incorporated in the Republic of Singapore)

**DIRECTED DELISTING OF AND PROPOSED EXIT OFFER FOR
TEXCHEM-PACK HOLDINGS (S) LTD.**

ANNOUNCEMENT RELEASED BY THE OFFEROR

1. INTRODUCTION

- 1.1 The Board of Directors of Texchem-Pack Holdings (S) Ltd. (the **"Company"**) refers to the announcement released jointly by the Company and Texchem Resources Bhd. (the **"Offeror"**) on 5 August 2015 (the **"Exit Offer Announcement"**) relating to the exit offer (the **"Exit Offer"**) by the Offeror to acquire all the issued ordinary shares in the capital of the Company other than those already held by the Offeror as at the date of the Exit Offer.
- 1.2 Unless otherwise defined or the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as defined in the Exit Offer Announcement.

2. ANNOUNCEMENT RELEASED BY THE OFFEROR

- 2.1 The Company wishes to announce that the Offeror had today released an announcement via the Bursa Listing Information Network (Bursa Link) relating to the outcome of its application to the SIC for the purpose of seeking the SIC's confirmation/rulings on certain provisions of the Singapore Code on Take-overs and Mergers in connection with the Exit Offer (the **"Offeror's Announcement"**).
- 2.2 A copy of the Offeror's Announcement is attached to this Announcement for Shareholders' reference.

3. RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein which relate to the Company and its subsidiaries are fair and accurate and that no material facts which relate to the Company and its subsidiaries have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading in any material respect. The Directors jointly and severally accept responsibility accordingly. The Directors do not accept any responsibility for the Offeror's Announcement.

By Order of the Board of Directors
TEXCHEM-PACK HOLDINGS (S) LTD.

Kim Seah Teck Kim
Independent Director
7 September 2015