

# Asiatravel.com



ASIATRavel.COM HOLDINGS LTD  
(Company Registration No.: 199907534E)

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## ANNOUNCEMENT IN RELATION TO THE PROPOSED ISSUE OF:

- (1) A TOTAL OF 16,666,666 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE PLACEMENT PRICE OF S\$0.06 PER SHARE; AND
  - (2) A TOTAL OF 5,000,000 NON-LISTED, TRANSFERABLE WARRANTS CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) SHARE EACH IN THE CAPITAL OF THE COMPANY AT THE EXERCISE PRICE OF S\$0.08 PER SHARE,
- (COLLECTIVELY, "PROPOSED PLACEMENT")
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*All capitalised terms in this section of this announcement shall, unless otherwise defined herein, have the same meanings ascribed to them in the Announcements (as defined herein).*

The Board of Directors ("**Board**") of Asiatravel.com Holdings Ltd ("**Company**") refers to the Company's announcements dated 21 March 2018 and 29 March 2018 relating to the Proposed Placement ("**Announcements**").

The Board wishes to announce that the Company had on 6 April 2018 completed the Proposed Placement through:

- (i) the issuance of 12,500,000 Placement Shares at the Placement Price of S\$0.06 per Placement Share and 3,750,000 Warrants to Jacfun; and
- (ii) the issuance of 4,166,666 Placement Shares at the Placement Price of S\$0.06 per Placement Share and 1,250,000 Warrants to Yalla.

Following the completion of the Proposed Placement, the Company's issued share capital (excluding treasury shares) has increased from 432,645,186 Shares to 449,311,852 Shares. The Placement Shares rank in all respects *pari passu* with the existing issued Shares. The Placement Shares are expected to be listed and quoted on the Catalist of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") by or on 10 April 2018.

The Placement LQN is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, Warrants, Warrant Shares, the Company, its subsidiaries and their securities.

## BY ORDER OF THE BOARD

Boh Tuang Poh  
Executive Chairman and Chief Executive Officer

Singapore, 6 April 2018

*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement. The details of the contact person for the Sponsor are as follows:*

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