



Neo Group Limited
Company Registration No.: 201207080G
(Incorporated in the Republic of Singapore on 22 March 2012)
1 Enterprise Road, Singapore 629813
www.neogroup.com.sg

NOTICE OF BOOK CLOSURE AND DIVIDEND PAYMENT DATE

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of the Company will be closed at 5:00 p.m. on 17 September 2014 for the purpose of determining entitlements of ordinary shareholders to the tax exempt (one-tier) interim dividend of 1.05 Singapore cents per ordinary share (the "Interim Dividend") for the financial year ending 31 March 2015.

Duly completed registrable transfers of the ordinary shares in the capital of the Company ("Shares") received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to 5:00 p.m. on 17 September 2014 will be registered to determine the shareholders' entitlements to the Interim Dividend.

Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with Shares at 5:00 p.m. on 17 September 2014 will be entitled to the Interim Dividend.

Payment of the Interim Dividend will be made on 24 September 2014.

By Order of the Board

Neo Kah Kiat
Chairman & Chief Executive Officer

10 September 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"), this being the SGX-ST Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Yee Chia Hsing, Head, Catalyst at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone: (65) 63375115.